

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	438			
	22.02.18	12 mos	24 mos		
Geared	1100 TEU	\$7.407	n.a.		
	1700 TEU	\$9.828	II.a.		
	2500 TEU	\$9.478	\$10.410		
Gearless	2700 TEU	\$9.426	\$10.447		
	3500 TEU	\$9.370	\$10.546		
	4250 TEU	\$9.180	\$10.651		

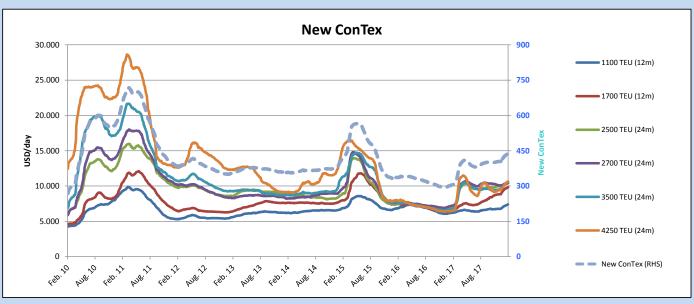
Legend						
1	up + 2% or more					
\searrow	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
1	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period New ConTex-Commentary - issued: 22.02.18

Chinese New Year is over but it did not feel like holidays this time with the New ConTex climbing 1,4% over the last two weeks. One of the biggest gainers has been the 1100 TEU segment where tonnage really is in short supply and even in Asia the 7' mark has been reached now for the standard CV1100 design. Similar picture for the 4250 TEU segment which increased by 2,1% during the holiday period while also the other segments did not show any weakness.

Further gains are expected for more or less all segments once all market participants are back at their desks. With tonnage availability on a very low level, negligible idle fleet numbers and cargo quantities continued to be strong, everything seem to be set for the next phase of market recovery.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		Period	22.02.18	15.02.18	Change	Change	23.01.18	Change	Change	21.02.17	Change	Change
New ConTex*		438	435	3	0,7%	420	18	4,3%	305	133	43,6%	
New ConTex	1100 TEU	12 mos	\$7.407	\$7.322	\$85	1,2%	\$7.048	\$359	5,1%	\$6.208	1.199	19,3%
	1700 TEU		\$9.828	\$9.753	\$75	0,8%	\$9.378	\$450	4,8%	\$6.636	3.192	48,1%
	2500 TEU	24 mos	\$10.410	\$10.355	\$55	0,5%	\$10.208	\$202	2,0%	\$7.109	3.301	46,4%
	2700 TEU		\$10.447	\$10.396	\$51	0,5%	\$10.180	\$267	2,6%	\$7.222	3.225	44,7%
	3500 TEU		\$10.546	\$10.504	\$42	0,4%	\$9.975	\$571	5,7%	\$6.786	3.760	55,4%
	4250 TEU		\$10.651	\$10.581	\$70	0,7%	\$9.905	\$746	7,5%	\$6.497	4.154	63,9%
	2500 TEU	- 12 mos	\$9.478	\$9.429	\$49	0,5%	\$9.361	\$117	1,2%	\$6.176	3.302	53,5%
	2700 TEU 3500 TEU		\$9.426	\$9.407	\$19	0,2%	\$9.308	\$118	1,3%	\$6.305	3.121	49,5%
			\$9.370	\$9.318	\$52	0,6%	\$9.009	\$361	4,0%	\$5.620	3.750	66,7%
	4250 TEU		\$9.180	\$9.113	\$67	0,7%	\$8.499	\$681	8,0%	\$4.358	4.822	110,6%



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