

# Hamburg and Bremen Shipbrokers' Association (VHBS)

## New ConTex Container Ship Time Charter Assessment Index

New ConTex*		423	
29.11.18		12 mos	24 mos
Gearless	1100 TEU	\$6.496	n.a.
	1700 TEU	\$8.155	n.a.
	2500 TEU	\$9.746	\$10.689
	2700 TEU	\$9.969	\$10.836
	3500 TEU	\$10.221	\$11.092
4250 TEU		\$10.168	\$11.287

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

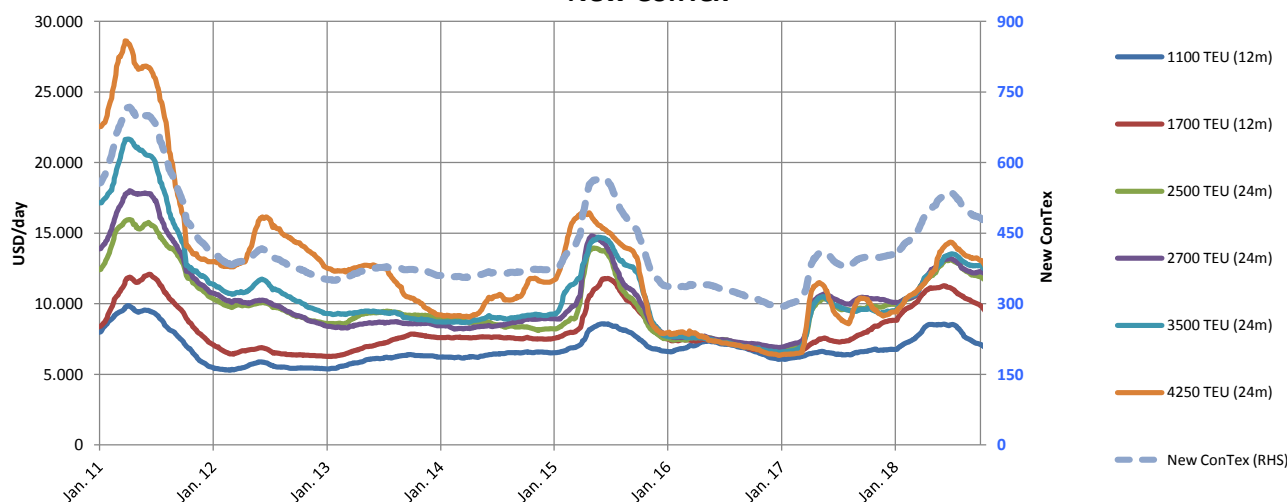
\*New ConTex evaluation is EXCLUDING  
2500/2700/3500/4250 TEU groups for  
12 months period

New ConTex-Commentary - issued:	29.11.18
<p>In general any new demand only benefitting the larger tonnage above 5500 teu whilst the number of available smaller vessels, with exception of the 1100 TEU class, appears to be still oversupplied with a fairly high volume of tonnage laying spot/prompt.</p> <p>Following this the New ConTex lost further ground by seven points down to 423 now.</p> <p>The biggest 'looser' being again in the 1700 teu segment with as much as 2,6% WoW clearly showing the still existing overhang of available vessels, whilst to the contrary the 1100 segment just moved marginally down by 0,2% only.</p> <p>The 2500 teu, 2700 teu as well as 3500 teu indices also lost further ground where, following the 2500 teu segment, also the earnings for the 2700 teu vessels based on 12 month period went below usd 10,000 pd.</p> <p>The 4250 teu indices basis 12 mos only lost 0,9% WoW.</p> <p>It remains to be seen if the renewed activity on the demolition market especially for vessels in the size of 1500/3000 TEU may have any effect to help absorbing the overhang of tonnage.</p>	

### New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
			29.11.18	22.11.18	Change	Change	30.10.18	Change	Change	28.11.17	Change	Change
New ConTex	New ConTex*		423	430	-7	📉 -1,6%	453	-30	📉 -6,6%	401	22	5,5%
	1100 TEU	12 mos	\$6.496	\$6.508	-\$12	📉 -0,2%	\$6.665	-\$169	📉 -2,5%	\$6.732	-236	-3,5%
	1700 TEU		\$8.155	\$8.372	-\$217	📉 -2,6%	\$9.035	-\$880	📉 -9,7%	\$8.709	-554	-6,4%
	2500 TEU		\$10.689	\$10.866	-\$177	📉 -1,6%	\$11.317	-\$628	📉 -5,5%	\$9.841	848	8,6%
	2700 TEU	24 mos	\$10.836	\$11.026	-\$190	📉 -1,7%	\$11.669	-\$833	📉 -7,1%	\$10.276	560	5,4%
	3500 TEU		\$11.092	\$11.296	-\$204	📉 -1,8%	\$12.017	-\$925	📉 -7,7%	\$9.399	1.693	18,0%
	4250 TEU		\$11.287	\$11.481	-\$194	📉 -1,7%	\$12.083	-\$796	📉 -6,6%	\$9.189	2.098	22,8%
	2500 TEU	12 mos	\$9.746	\$9.933	-\$187	📉 -1,9%	\$10.441	-\$695	📉 -6,7%	\$8.856	890	10,0%
	2700 TEU		\$9.969	\$10.170	-\$201	📉 -2,0%	\$10.813	-\$844	📉 -7,8%	\$9.301	668	7,2%
	3500 TEU		\$10.221	\$10.350	-\$129	📉 -1,2%	\$11.064	-\$843	📉 -7,6%	\$8.348	1.873	22,4%
4250 TEU	\$10.168		\$10.259	-\$91	📉 -0,9%	\$10.923	-\$755	📉 -6,9%	\$7.656	2.512	32,8%	

### New ConTex



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