

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		457	
25.10.18		12 mos	24 mos
Gearless	1100 TEU	\$6,698	n.a.
	1700 TEU	\$9,141	
	2500 TEU	\$10,573	\$11,418
	2700 TEU	\$10,961	\$11,759
	3500 TEU	\$11,222	\$12,153
	4250 TEU	\$11,009	\$12,144

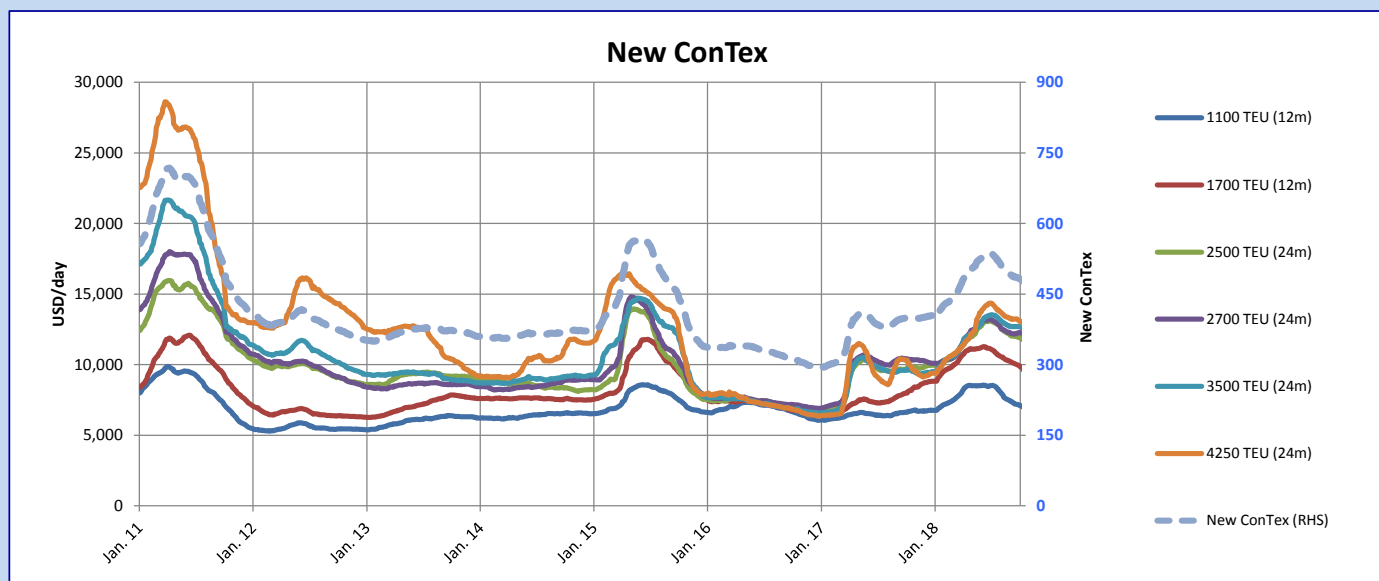
Legend		
↑	up	+ 2% or more
↔	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↔	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:	25.10.18
<p>The negative trend of the last weeks even accelerated with a 10 points week on week drop being one of the largest ones this year. All segments were negative with the 1700, 2700 and 4250 classes registering the strongest declines.</p> <p>1700 TEU ships are in high supply both in the Atlantic as well as in the Pacific whereas in the sizes of 2500 TEU and larger clearly more tonnage is available in Asia.</p> <p>The hardest hit category is once again the Panamax one. As rates are moving towards OPEX levels one mid 2000s built Panamax has recently been sold for scrap.</p> <p>On a positive note, all but the 1100 TEU class are still above last years levels.</p>	

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
			25.10.18	18.10.18	Change	Change	25.09.18	Change	Change	24.10.17	Change
New ConTex*		457	467	-10	↓ -2.1%	484	-27	↓ -5.6%	401	56	14.0%
New ConTex	1100 TEU	\$6,698	\$6,818	-\$120	↔ -1.8%	\$7,174	-\$476	↓ -6.6%	\$6,759	-61	-0.9%
	1700 TEU	\$9,141	\$9,392	-\$251	↓ -2.7%	\$9,959	-\$818	↓ -8.2%	\$8,358	783	9.4%
	2500 TEU	\$11,418	\$11,611	-\$193	↔ -1.7%	\$11,935	-\$517	↓ -4.3%	\$9,812	1,606	16.4%
	2700 TEU	\$11,759	\$12,034	-\$275	↓ -2.3%	\$12,246	-\$487	↓ -4.0%	\$10,335	1,424	13.8%
	3500 TEU	\$12,153	\$12,359	-\$206	↔ -1.7%	\$12,684	-\$531	↓ -4.2%	\$9,504	2,649	27.9%
	4250 TEU	\$12,144	\$12,503	-\$359	↓ -2.9%	\$13,166	-\$1,022	↓ -7.8%	\$9,619	2,525	26.3%
Gearless	2500 TEU	\$10,573	\$10,714	-\$141	↔ -1.3%	\$11,088	-\$515	↓ -4.6%	\$8,874	1,699	19.1%
	2700 TEU	\$10,961	\$11,189	-\$228	↓ -2.0%	\$11,364	-\$403	↓ -3.5%	\$9,322	1,639	17.6%
	3500 TEU	\$11,222	\$11,424	-\$202	↔ -1.8%	\$11,687	-\$465	↓ -4.0%	\$8,298	2,924	35.2%
	4250 TEU	\$11,009	\$11,354	-\$345	↓ -3.0%	\$12,227	-\$1,218	↓ -10.0%	\$8,278	2,731	33.0%



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