

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		481	
04.10.18		12 mos	24 mos
Gearless	1100 TEU	\$7,098	n.a.
	1700 TEU	\$9,823	
	2500 TEU	\$11,010	\$11,864
	2700 TEU	\$11,365	\$12,251
	3500 TEU	\$11,719	\$12,687
	4250 TEU	\$12,010	\$13,072

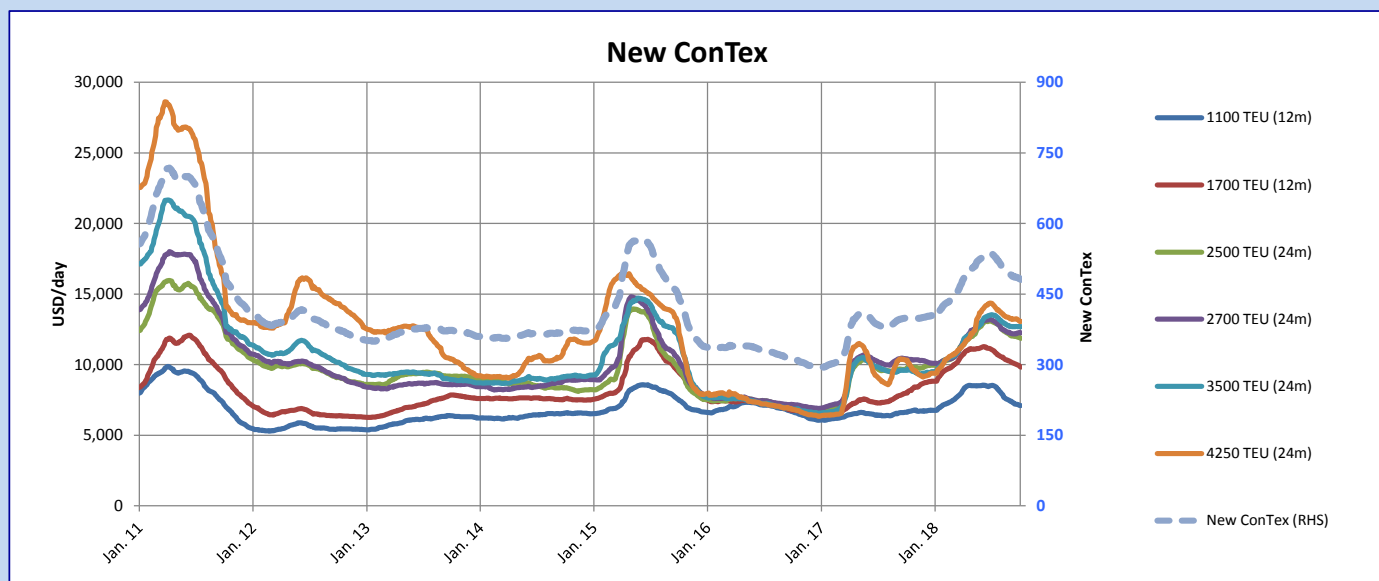
Legend		
↑	up	+ 2% or more
↔	steady up	from +1% to +1.9%
↔	steady	+/- 1 %
↔	steady down	from -1% to -1.9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		04.10.18
<p>Despite the expectation that the market could be gaining some momentum in this season of the year, the weakening trend since early summer remains continuing. On a week-on-week basis the New ConTex lost another 3 points and is now down to a level of 481, which is still another 20% about last year's level, but at the same time also some 20% below this year's peak level.</p> <p>The owners is the smaller feeder units in the sizes of 1,100 TEU and even stronger of 1,700 TEU lost further confidence in a quick recovery resp. improvement of the market situation. As there is more supply than demand in this segment in the different trading areas all over the world, the 1,700 TEU segment lost further ground to nowadays USD 9,823, which is 1.1% less than the week before.</p> <p>All other evaluations for 12 as well as for the 24 months inputs have marginal negative prefixes, except for the 12 months value of the 3,500 TEU segment. As far as it can be foreseen, there is hardly any positive outlook for a tremendous change in the near future.</p>		

New ConTex Development

Vessel type	Evaluated Period	Today 04.10.18	Week-on-Week		Month-on-Month		Year-on-Year				
			27.09.18	Change	Change	04.09.18	Change	Change	03.10.17	Change	Change
New ConTex*		481	484	-3	↔ -0.6%	490	-9	↔ -1.8%	400	81	20.3%
New ConTex	1100 TEU	\$7,098	\$7,137	-\$39	↔ -0.5%	\$7,391	-\$293	↓ -4.0%	\$6,626	472	7.1%
	1700 TEU	\$9,823	\$9,930	-\$107	↔ -1.1%	\$10,159	-\$336	↓ -3.3%	\$7,981	1,842	23.1%
	2500 TEU	\$11,864	\$11,941	-\$77	↔ -0.6%	\$12,033	-\$169	↔ -1.4%	\$9,691	2,173	22.4%
	2700 TEU	\$12,251	\$12,278	-\$27	↔ -0.2%	\$12,210	\$41	↔ 0.3%	\$10,427	1,824	17.5%
	3500 TEU	\$12,687	\$12,708	-\$21	↔ -0.2%	\$12,717	-\$30	↔ -0.2%	\$9,606	3,081	32.1%
	4250 TEU	\$13,072	\$13,119	-\$47	↔ -0.4%	\$13,263	-\$191	↔ -1.4%	\$10,331	2,741	26.5%
New ConTex	2500 TEU	\$11,010	\$11,077	-\$67	↔ -0.6%	\$11,133	-\$123	↔ -1.1%	\$8,720	2,290	26.3%
	2700 TEU	\$11,365	\$11,381	-\$16	↔ -0.1%	\$11,266	\$99	↔ 0.9%	\$9,370	1,995	21.3%
	3500 TEU	\$11,719	\$11,702	\$17	↔ 0.1%	\$11,664	\$55	↔ 0.5%	\$8,378	3,341	39.9%
	4250 TEU	\$12,010	\$12,124	-\$114	↔ -0.9%	\$12,272	-\$262	↓ -2.1%	\$8,988	3,022	33.6%



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