

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		498	
16.08.18		12 mos	24 mos
Gearless	1100 TEU	\$7,581	n.a.
	1700 TEU	\$10,358	
	2500 TEU	\$11,348	\$12,297
Gearless	2700 TEU	\$11,412	\$12,356
	3500 TEU	\$11,781	\$12,847
	4250 TEU	\$12,248	\$13,383

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

16.08.18

The summerholiday season in Europe is coming to an end and the expectations for a halt of the latest negative trend will hopefully come up shortly. Last week the New ConTex dropped another 5 points to finally 498 at the end of the week. Having said that it is still 30% better then a year ago.

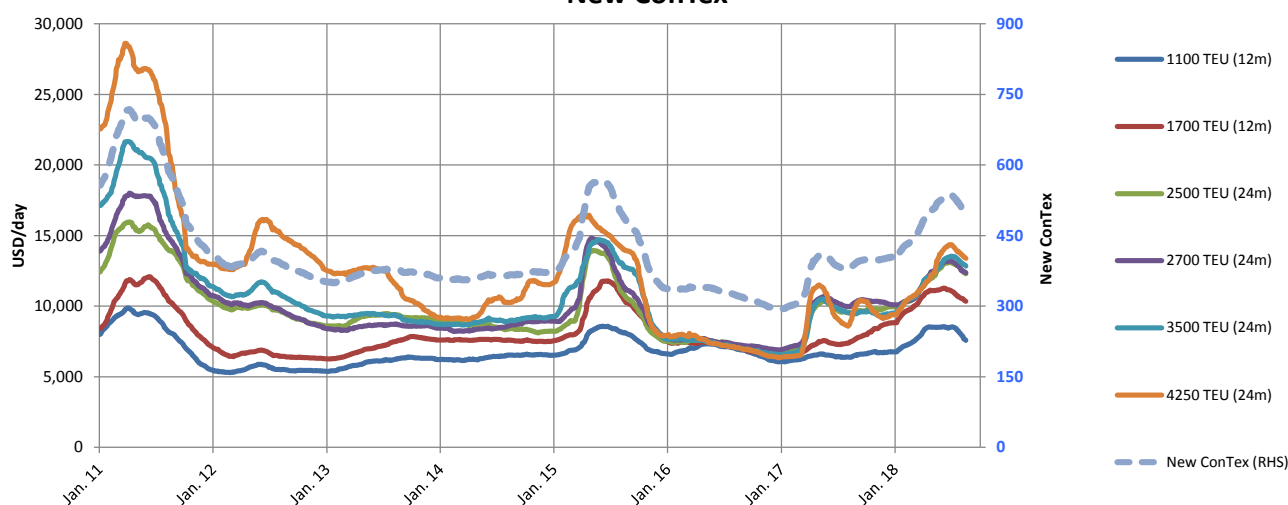
All numbers are going sideways with only a slight negative tendency. Only the 1100 TEU size for 12 months is evaluated with 1,5% (usd 116) down from the week before and all the other numbers are maximum 1% down in that period.

Looking at the year-on-year development it must be highlighted that the panamax size of 4250 teu is remaining very firm compared to all the other vessels sizes of the New ConTex. Due to comparably higher activity in that segment this could even continue in the next couple of weeks unless we see a cascading effect as already mentioned in our commentary last week.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year		
			16.08.18	09.08.18	Change		Change	17.07.18	Change	Change	15.08.17	Change	Change
New ConTex*			498	503	-5	↘	-1.0%	526	-28	↓	383	115	30.0%
New ConTex	1100 TEU	12 mos	\$7,581	\$7,697	-\$116	↘	-1.5%	\$8,387	-\$806	↓	\$6,407	1,174	18.3%
	1700 TEU		\$10,358	\$10,454	-\$96	↘	-0.9%	\$10,803	-\$445	↓	\$7,510	2,848	37.9%
	2500 TEU		\$12,297	\$12,400	-\$103	↘	-0.8%	\$12,928	-\$631	↓	\$9,536	2,761	29.0%
	2700 TEU	24 mos	\$12,356	\$12,457	-\$101	↘	-0.8%	\$12,993	-\$637	↓	\$10,100	2,256	22.3%
	3500 TEU		\$12,847	\$12,945	-\$98	↘	-0.8%	\$13,410	-\$563	↓	\$9,504	3,343	35.2%
	4250 TEU		\$13,383	\$13,509	-\$126	↘	-0.9%	\$13,949	-\$566	↓	\$9,113	4,270	46.9%
	2500 TEU	12 mos	\$11,348	\$11,458	-\$110	↘	-1.0%	\$12,020	-\$672	↓	\$8,538	2,810	32.9%
	2700 TEU		\$11,412	\$11,511	-\$99	↘	-0.9%	\$12,066	-\$654	↓	\$9,112	2,300	25.2%
	3500 TEU		\$11,781	\$11,896	-\$115	↘	-1.0%	\$12,428	-\$647	↓	\$8,198	3,583	43.7%
	4250 TEU		\$12,248	\$12,346	-\$98	↘	-0.8%	\$12,920	-\$672	↓	\$7,644	4,604	60.2%

New ConTex



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