

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	507			
	03.05.18	12 mos	24 mos		
Geared	1100 TEU	\$8.515	n.a.		
	1700 TEU	\$11.110	II.d.		
	2500 TEU	\$11.152	\$12.109		
Gearless	2700 TEU	\$11.484	\$12.490		
	3500 TEU	\$11.232	\$12.284		
	4250 TEU	\$11.147	\$12.297		

Legend						
1	up	+ 2% or more				
N.	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
4	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued: 03.05.1	8
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Whilst the ConTex improved during the last 2 weeks by 5 points each week this week we have "only" seen an improvement of 2 points to finally 507 in week 18.

The main reason seems to be that the changes in the 1100 and 1700 Teu segments were only marginal. Similar to last week the 1100 Teu was slightly negative (-0,1%) whilst the 1700 Teu remained in black, but with only 0,1% up.

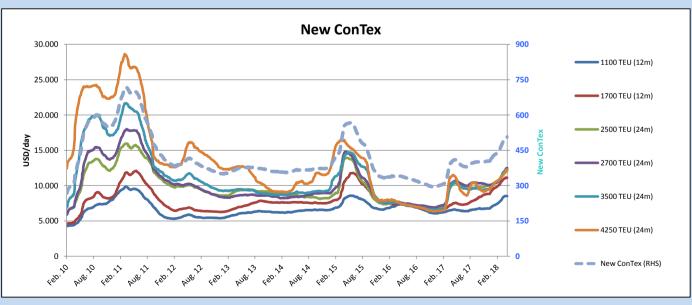
The shortage of tonnage in the sizes of 2500, 2700 and 3500 Teu seems to continue and consequently owners are still obtaining improved numbers and/or even longer durations to last done.

The "Panamax" sector of 4250 Teu is also remaining firm with improvements of 1,7% for 1 year and 0,7% for 2 years during this weeks evaluation.

Compared to a month ago the Index moved almost 5% up and on YoY basis even almost 25%.

Despite a couple of holidays around the globe coming up in May, it is likely that this weeks general trend may continue even during the next weeks.

·			Now ConToy Dayslanment									
				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
		Period	03.05.18	26.04.18	Change	Change	03.04.18	Change	Change	02.05.17	Change	Change
	New ConT	ex*	507	505	2	0,4%	484	23	4,8%	408	99	24,3%
	1100 TEU	12 mos	\$8.515	\$8.522	-\$7	-0,1%	\$8.277	\$238	2,9%	\$6.604	1.911	28,9%
Fex	1700 TEU		\$11.110	\$11.095	\$15	0,1%	\$10.754	\$356	3,3%	\$7.509	3.601	48,0%
luo	2500 TEU		\$12.109	\$11.995	\$114	 1,0%	\$11.444	\$665	5,8%	\$10.181	1.928	18,9%
≥	2700 TEU	24 mos	\$12.490	\$12.438	\$52	 0,4%	\$11.716	\$774	6,6%	\$10.526	1.964	18,7%
Ne	3500 TEU	24 11105	\$12.284	\$12.213	\$71	0,6%	\$11.813	\$471	4,0%	\$10.439	1.845	17,7%
	4250 TEU		\$12.297	\$12.211	\$86	0,7%	\$11.414	\$883	7,7%	\$11.508	789	6,9%
	2500 TEU	- 12 mos	\$11.152	\$10.981	\$171	1,6%	\$10.496	\$656	6,3%	\$9.310	1.842	19,8%
	2700 TEU		\$11.484	\$11.428	\$56	0,5%	\$10.652	\$832	7,8%	\$9.537	1.947	20,4%
	3500 TEU		\$11.232	\$11.106	\$126	7,1%	\$10.534	\$698	6,6%	\$9.386	1.846	19,7%
	4250 TEU		\$11.147	\$10.958	\$189	7,7%	\$10.173	\$974	9,6%	\$10.002	1.145	11,4%



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