

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	505			
	26.04.18	12 mos	24 mos		
Geared	1100 TEU	\$8.522	n.a.		
	1700 TEU	\$11.095			
	2500 TEU	\$10.981	\$11.995		
ess	2700 TEU	\$11.428	\$12.438		
Gearless	3500 TEU	\$11.106	\$12.213		
	4250 TEU	\$10.958	\$12.211		

Legend						
1	up	+ 2% or more				
\sim	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
1	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued:	26.04.18
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The new ConTex index increased 5 points to stand at 505 points. This is a 25.3% year-on year increase and the highest it has been at since 30th July 2015.

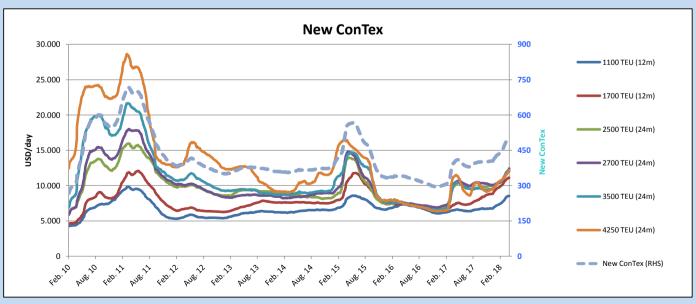
The 1100s were the only sector to show a negative change this week, falling slightly by -0.2%, despite most fixtures in this size being in line with last done. Otherwise all other sectors increased again over both 12 and 24 month periods

1700s had a marginal increase of 0.3% in the last week. There seems to be some signs of weakening in Asia for this size, although rates in Europe and the Caribbean for this sector remain firm. The year-on-year increase now stands at 51.1%, the biggest increase amongst all sectors.

The 2500, 2700 & 3500 sectors all increased between 1% and 2% this week, in both 12 and 24 month periods. This was reflective in the market, with many fixtures in this size being concluded between \$11500-\$1200. There seems to be a shortage of vessels available in these sizes and consequently we might see further increases in these sectors in the near future.

The 4250s were the biggest movers this week, with a 2.8% increase for 12 month periods and a 3% increase for 24 months periods.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		Period	26.04.18	19.04.18	Change	Change	27.03.18	Change	Change	25.04.17	Change	Change
New ConTex*		505	500	5	1,0%	473	32	6,8%	403	102	25,3%	
New ConTex	1100 TEU	12 mos	\$8.522	\$8.539	-\$17	-0,2%	\$8.002	\$520	6,5%	\$6.545	1.977	30,2%
	1700 TEU		\$11.095	\$11.067	\$28	0,3%	\$10.615	\$480	4,5%	\$7.345	3.750	51,1%
	2500 TEU	- 24 mos	\$11.995	\$11.868	\$127	7,1%	\$11.361	\$634	5,6%	\$10.066	1.929	19,2%
	2700 TEU		\$12.438	\$12.168	\$270	1 2,2%	\$11.387	\$1.051	9,2%	\$10.448	1.990	19,0%
	3500 TEU		\$12.213	\$12.084	\$129	7,1%	\$11.356	\$857	7,5%	\$10.278	1.935	18,8%
	4250 TEU		\$12.211	\$11.855	\$356	3,0%	\$11.242	\$969	8,6%	\$11.388	823	7,2%
	2500 TEU		\$10.981	\$10.869	\$112	1,0%	\$10.390	\$591	5,7%	\$9.284	1.697	18,3%
	2700 TEU	12 mos	\$11.428	\$11.202	\$226	2,0%	\$10.402	\$1.026	9,9%	\$9.493	1.935	20,4%
	3500 TEU	12 mos	\$11.106	\$10.936	\$170	7,6%	\$10.243	\$863	8,4%	\$9.322	1.784	19,1%
	4250 TEU		\$10.958	\$10.664	\$294	2,8%	\$9.993	\$965	9,7%	\$10.002	956	9,6%



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