

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

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Ne	w ConTex*	305			
	16.02.17	12 mos	24 mos		
pe	1100 TEU	\$6.197	n.a.		
Geared	1700 TEU	\$6.628	II.a.		
	2500 TEU	\$6.137	\$7.070		
Gearless	2700 TEU	\$6.304	\$7.210		
arl	3500 TEU	\$5.599	\$6.750		
ű	4250 TEU	\$4.352	\$6.493		

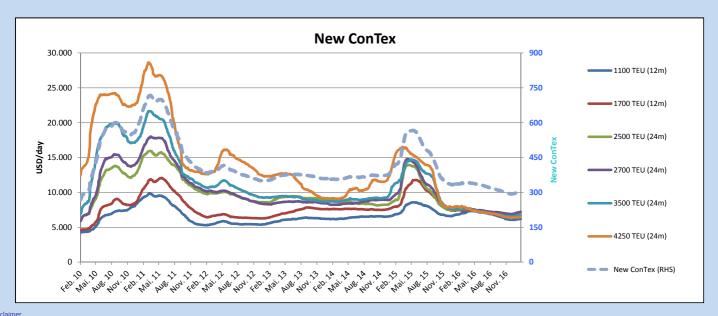
Legend						
1	up	+ 2% or more				
$\overline{\lambda}$	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
1	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary	v - issued:	16.02.17

The New ConTex Index increased again this week – this time by two points bringing it to 305. This week the largest gain was made by the 3500 sector (12 months) which increased 1.8% week-on week, reflecting the tightening availability of this size in the market. This increase was closely followed by the 2500 sector (12 months) which increased by USD 100, a 1.7% increase week-onweek. There was also further improvement in the 4250 sector on both the 12 and 24 month periods, highlighting Owners resistance to continue fixing at historically low rates. Bar the 1700 (12 months) which dropped 0.1%, all sectors increased by between 0.3 – 1.8%, giving some indication that the market might improve post-Chinese New Year. With the restructuring of the alliances also happening, one expects activity to increase in the coming weeks and months.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		Period	16.02.17	09.02.17	Change	Change	17.01.17	Change	Change	16.02.16	Change	Change
New ConTex*		305	303	2	⇒ 0,7%	297	8	2,7%	337	-32	-9,5%	
onTex	1100 TEU	12 mos	\$6.197	\$6.178	\$19	0,3%	\$6.089	\$108	1,8%	\$6.822	-625	-9,2%
	1700 TEU		\$6.628	\$6.637	-\$9	-0,1%	\$6.467	\$161	2,5%	\$7.480	-852	-11,4%
	2500 TEU	- 24 mos	\$7.070	\$6.944	\$126	7,8%	\$6.745	\$325	4,8%	\$7.432	-362	-4,9%
	2700 TEU		\$7.210	\$7.166	\$44	0,6%	\$7.034	\$176	2,5%	\$7.622	-412	-5,4%
Ne N	3500 TEU		\$6.750	\$6.679	\$71	7,1%	\$6.596	\$154	2,3%	\$7.690	-940	-12,2%
	4250 TEU		\$6.493	\$6.453	\$40	0,6%	\$6.415	\$78	1,2%	\$8.013	-1.520	-19,0%
	2500 TEU	12 mos	\$6.137	\$6.037	\$100	7,7%	\$5.786	\$351	6,1%	\$6.057	80	1,3%
	2700 TEU		\$6.304	\$6.286	\$18	0,3%	\$6.123	\$181	3,0%	\$6.286	18	0,3%
	3500 TEU		\$5.599	\$5.501	\$98	7,8%	\$5.325	\$274	5,1%	\$5.955	-356	-6,0%
	4250 TEU		\$4.352	\$4.285	\$67	7,6%	\$4.198	\$154	3,7%	\$5.946	-1.594	-26,8%



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