

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	399			
	16.11.17	12 mos	24 mos		
pe	1100 TEU	\$6.709	n.a.		
Geared	1700 TEU	\$8.610	II.a.		
	2500 TEU	\$8.754	\$9.758		
ess	2700 TEU	\$9.331	\$10.297		
Gearless	3500 TEU	\$8.265	\$9.349		
	4250 TEU	\$7.741	\$9.213		

Legend						
1	up	+ 2% or more				
$\overline{\sim}$	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
1	down	- 2% or less				

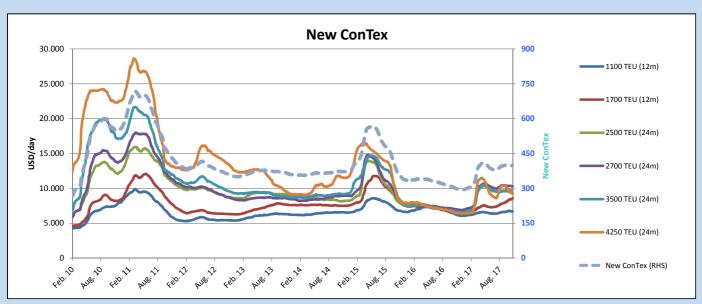
*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued:	16.11.17
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The New ConTex reached 399 points (+1) after slightly decreasing in the last two weeks. The market activity is on a solid level and in some segments supply is tightening, creating optimism for the coming weeks. Market fundamentals clearly improved and the New ConTex index is one third higher compared to last year. It is worth mentioning that the idle capacities are nearly one million TEU lower than last year's season and on the 30th of October 2017 only 3% of global container fleet was seeking employment (Source Alphaliner).

Even though the classic panamax segment decreased by 0,8% w-o-w (12 mos evaluation), the number of vessels available for charter is shrinking and charter rates are stabilized for now. Attention remains focused on the 1,700 TEU class among the feeder segments. Backed by healthy demand and a solid number of fixtures, the index further increased by 1,7% w-o-w (12 mos evaluation). The situation in other segments is well balanced and only marginal changes can be reported.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		Period	16.11.17	09.11.17	Change	Change	17.10.17	Change	Change	15.11.16	Change	Change
New ConTex*		ex*	399	398	1	⇒ 0,3%	401	-2	-0,5%	300	99	33,0%
onTex	1100 TEU	12 mos	\$6.709	\$6.703	\$6	0,1%	\$6.723	-\$14	-0,2%	\$6.278	431	6,9%
	1700 TEU		\$8.610	\$8.466	\$144	7,7%	\$8.174	\$436	5,3%	\$6.617	1.993	30,1%
on	2500 TEU		\$9.758	\$9.751	\$7	0,1%	\$9.863	-\$105	-1,1%	\$6.669	3.089	46,3%
>	2700 TEU	24 mos	\$10.297	\$10.317	-\$20	-0,2%	\$10.368	-\$71	-0,7%	\$7.003	3.294	47,0%
Ne	3500 TEU	24 11105	\$9.349	\$9.331	\$18	0,2%	\$9.645	-\$296	-3,1%	\$6.665	2.684	40,3%
	4250 TEU		\$9.213	\$9.307	-\$94	-1,0%	\$9.837	-\$624	-6,3%	\$6.497	2.716	41,8%
	2500 TEU	12 mos	\$8.754	\$8.750	\$4	0,0%	\$8.857	-\$103	-1,2%	\$5.505	3.249	59,0%
	2700 TEU		\$9.331	\$9.366	-\$35	-0,4%	\$9.334	-\$3	0,0%	\$6.002	3.329	55,5%
	3500 TEU		\$8.265	\$8.222	\$43	0,5%	\$8.314	-\$49	-0,6%	\$5.330	2.935	55,1%
	4250 TEU		\$7.741	\$7.801	-\$60	-0,8%	\$8.501	-\$760	-8,9%	\$4.291	3.450	80,4%



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