

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	398			
	09.11.17	12 mos	24 mos		
pa	1100 TEU	\$6.703	n.a.		
eared	1700 TEU	\$8.466	II.d.		
9	2500 TEU	\$8.750	\$9.751		
ess	2700 TEU	\$9.366	\$10.317		
Gearless	3500 TEU	\$8.222	\$9.331		
	4250 TEU	\$7.801	\$9.307		

Legend						
1	up	+ 2% or more				
\searrow	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
₽	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

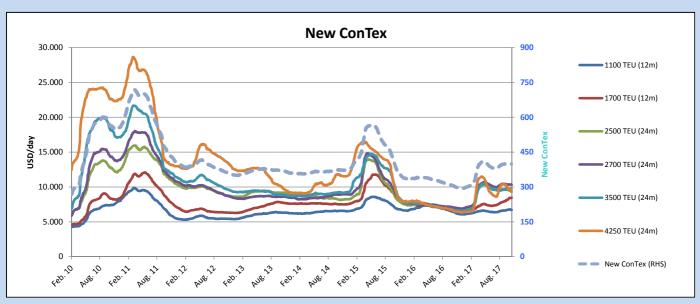
New ConTex-Commentary - is	ssued:	09.11.17

The "69. Eisbeinessen" event has been successfully passed and we are entering now the dark season of the year.

In the first week of November, the New ConTex had to accept crossing the level of 400 points again and is now evaluated at 398. This momentum is strongly supported by the negative trend of the Panamax rates, which are now 7,8% lower (m-o-m basis) for the 24 mos evaluation, resp. even 11,2% lower (m-o-m basis) for the 12 mos evaluation.

One exemption in the rate development is represented by the 12 mos evaluation of the 1700 TEU class. Contrary to all other evaluations these ships are earning on a w-o-w basis even 0,7% (USD 61,-) compared to what has been evaluated during the Eisbein week. For this particular segment, quite some demand has been seen recently, which is in particular trading areas also reflected in the rates achieved whilst fixing. A good part of the tonnage still becoming available during the balance of 2017 will likely be extended, i.e. it might be the case that we see further recovery at least in this class.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		Period	09.11.17	02.11.17	Change	Change	10.10.17	Change	Change	08.11.16	Change	Change
New ConTex*		ex*	398	400	-2	-0,5%	401	-3	-0,7%	303	95	31,4%
New ConTex	1100 TEU	12 mos	\$6.703	\$6.723	-\$20	-0,3%	\$6.691	\$12	0,2%	\$6.393	310	4,8%
	1700 TEU		\$8.466	\$8.405	\$61	0,7%	\$8.143	\$323	4,0%	\$6.671	1.795	26,9%
	2500 TEU	- 24 mos	\$9.751	\$9.807	-\$56	-0,6%	\$9.864	-\$113	-1,1%	\$6.726	3.025	45,0%
	2700 TEU		\$10.317	\$10.359	-\$42	-0,4%	\$10.378	-\$61	-0,6%	\$7.036	3.281	46,6%
	3500 TEU		\$9.331	\$9.405	-\$74	-0,8%	\$9.672	-\$341	-3,5%	\$6.721	2.610	38,8%
	4250 TEU		\$9.307	\$9.462	-\$155	-1,6%	\$10.092	-\$785	-7,8%	\$6.537	2.770	42,4%
	2500 TEU	- 12 mos	\$8.750	\$8.753	-\$3	0,0%	\$8.822	-\$72	-0,8%	\$5.547	3.203	57,7%
	2700 TEU		\$9.366	\$9.403	-\$37	-0,4%	\$9.344	\$22	0,2%	\$6.018	3.348	55,6%
	3500 TEU		\$8.222	\$8.248	-\$26	-0,3%	\$8.365	-\$143	-1,7%	\$5.356	2.866	53,5%
	4250 TEU		\$7.801	\$8.007	-\$206	-2,6%	\$8.780	-\$979	-11,2%	\$4.332	3.469	80,1%



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