

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	401			
	19.10.17	12 mos	24 mos		
pa	1100 TEU	\$6.746	n.a.		
Geared	1700 TEU	\$8.295			
1 -	2500 TEU	\$8.877	\$9.857		
ess	2700 TEU	\$9.323	\$10.335		
earle	3500 TEU	\$8.299	\$9.542		
Ğ	4250 TEU	\$8.375	\$9.696		

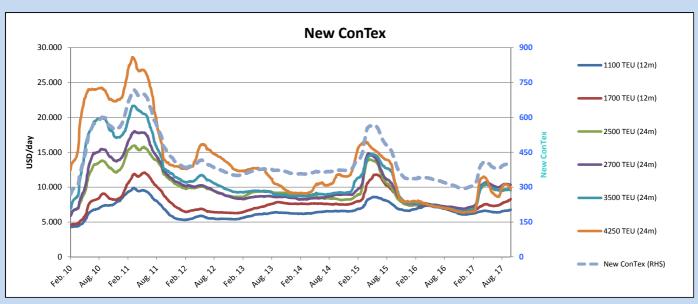
Legend							
1	up	+ 2% or more					
$\overline{\lambda}$	steady up	from +1% to +1,9%					
\Rightarrow	steady	+/- 1 %					
\searrow	steady down	from -1% to -1,9%					
1	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued:	19.10.17

For the third week in a row the New ConTex was relatively stable, closing at 401 points. Overall the changes are quite marginal, the feeder segment seeing a slight upward trend for the 1,700 TEU with +1.7% as a result of a higher activity level recorded over the past weeks . The downward trend continues for the larger segments, as volumes of fixtures for vessels between 3,500-4,250 TEU has been reduced over the past month. With idle tonnage increasing each week and limited demand, the 4,250 TEU drops another -2.9% to USD 8,375 per day for a period of 12 months. The 3,500 TEU segment remains stable with limited supply giving a minimal loss of -0.2% for 12 months period, although for 24 months period the decrease was -0.8% taking the rate down to USD 9,542 per day. Limited changes for the 2,700 TEU, which sees rates very similar to last week. The smaller 1,100 TEU and 1,700 TEU sizes have increased by +0.7% and +1.7% respectively to USD 6,746 and USD 8,295 for 12 month periods. Especially the 1,700 TEU vessels has seen a positive boost over the past month rising +4,9% up almost USD 400 per day for 12 month period.

12 1110111110 period												
			New ConTex Development									
	Massaltona	Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
	Vessel type	Period	19.10.17	12.10.17	Change	Change	19.09.17	Change	Change	18.10.16	Change	Change
Г	New ConTex*		401	401	0	0,0%	398	3	0,8%	309	92	29,8%
New ConTex	1100 TEU	12 mos	\$6.746	\$6.700	\$46) 0,7%	\$6.611	\$135	2,0%	\$6.529	217	3,3%
	บ I 1700 TFII		\$8.295	\$8.160	\$135	7,7%	\$7.904	\$391	4,9%	\$6.734	1.561	23,2%
	5 2500 TEU	24 mos	\$9.857	\$9.842	\$15	0,2%	\$9.670	\$187	1,9%	\$6.888	2.969	43,1%
	2700 TEU		\$10.335	\$10.371	-\$36	-0,3%	\$10.452	-\$117	-1,1%	\$7.149	3.186	44,6%
	3500 TEU		\$9.542	\$9.616	-\$74	-0,8%	\$9.590	-\$48	-0,5%	\$6.871	2.671	38,9%
	4250 TEU		\$9.696	\$9.991	-\$295	-3,0%	\$10.379	-\$683	-6,6%	\$6.753	2.943	43,6%
	2500 TEU	- 12 mos	\$8.877	\$8.837	\$40	0,5%	\$8.705	\$172	2,0%	\$5.675	3.202	56,4%
	2700 TEU		\$9.323	\$9.342	-\$19	-0,2%	\$9.451	-\$128	-1,4%	\$6.124	3.199	52,2%
	3500 TEU		\$8.299	\$8.313	-\$14	-0,2%	\$8.318	-\$19	-0,2%	\$5.468	2.831	51,8%
	4250 TEU		\$8.375	\$8.624	-\$249	-2,9%	\$8.980	-\$605	-6,7%	\$4.491	3.884	86,5%



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