

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	390			
	24.08.17	12 mos	24 mos		
Geared	1100 TEU	\$6.526	n.a.		
	1700 TEU	\$7.648	II.d.		
	2500 TEU	\$8.635	\$9.587		
ess	2700 TEU	\$9.242	\$10.249		
Gearl	3500 TEU	\$8.097	\$9.471		
	4250 TEU	\$8.277	\$9.859		

Legend						
1	up	+ 2% or more				
\searrow	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
1	down	- 2% or less				

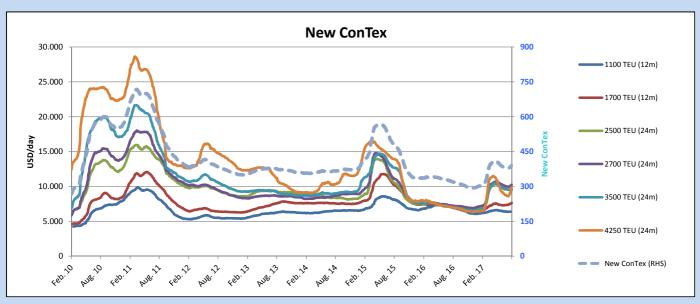
*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued: 24.08.17	
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The New ConTex has risen for over two weeks. During this period it has increased by 11 points equaling almost 3%. While the former panamax size with approximately 4,250 teu (type 4,250) has shown the strongest increment, its smaller sister (type 3,500) is the only vessel type displayed in the index which has not followed the positive trend observed in the past two weeks. This evolution is also displayed in the New ConTex development table below, indicating that the type 4,250 increased by 13.7% in a month-on-month comparison, while type 3,500 teu decreased by 1.4%.

Overall the data reveals that the market level of the New ConTex vessel classes has risen by 21.9% in a year-on-year comparison. Thus, it reflects that the supply-demand gap has narrowed significantly in the past twelve months.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		Period	24.08.17	17.08.17	Change	Change	25.07.17	Change	Change	23.08.16	Change	Change
New ConTe		ex*	390	386	4	7,0%	380	10	2,6%	320	70	21,9%
	1100 TEU	12 mos	\$6.526	\$6.457	\$69	7,1%	\$6.371	\$155	2,4%	\$6.897	-371	-5,4%
lex Ye	1700 TEU		\$7.648	\$7.544	\$104	7,4%	\$7.362	\$286	3,9%	\$7.001	647	9,2%
ConTe	2500 TEU	24 mos	\$9.587	\$9.540	\$47	0,5%	\$9.611	-\$24	-0,2%	\$7.105	2.482	34,9%
	2700 TEU		\$10.249	\$10.137	\$112	7,1%	\$9.987	\$262	2,6%	\$7.244	3.005	41,5%
New	3500 TEU		\$9.471	\$9.513	-\$42	-0,4%	\$9.606	-\$135	-1,4%	\$7.003	2.468	35,2%
	4250 TEU		\$9.859	\$9.457	\$402	4,3%	\$8.670	\$1.189	13,7%	\$6.986	2.873	41,1%
	2500 TEU	- 12 mos	\$8.635	\$8.553	\$82	1,0%	\$8.571	\$64	0,7%	\$5.868	2.767	47,2%
	2700 TEU		\$9.242	\$9.179	\$63	0,7%	\$8.978	\$264	2,9%	\$6.072	3.170	52,2%
	3500 TEU		\$8.097	\$8.114	-\$17	-0,2%	\$8.316	-\$219	-2,6%	\$5.424	2.673	49,3%
	4250 TEU		\$8.277	\$7.901	\$376	4,8%	\$7.144	\$1.133	15,9%	\$4.908	3.369	68,6%



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