

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	379			
	03.08.17	12 mos	24 mos		
pa	1100 TEU	\$6.393	n.a.		
Geared	1700 TEU	\$7.381			
	2500 TEU	\$8.541	\$9.576		
ess	2700 TEU	\$8.951	\$9.979		
Gearless	3500 TEU	\$8.251	\$9.535		
ğ	4250 TEU	\$7.068	\$8.586		

Legend							
1	up + 2% or more						
$\overline{\lambda}$	steady up	from +1% to +1,9%					
\Rightarrow	steady	+/- 1 %					
\searrow	steady down	from -1% to -1,9%					
1	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentar	y - issued:	03.08.17

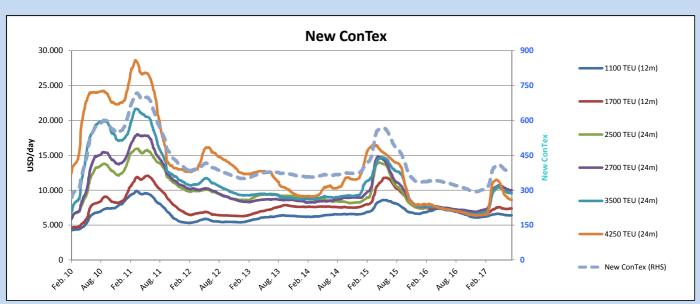
Despite some minor drops in all New ConTex groups the Container Charter Market seems to have bottomed out during early August.

In the Post-Panamax segment (not listed in the New ConTex) there is no prompt tonnage available and rates are clearly on the rise. The demand for extra loaders trickles down to Wide-Beam Panamax and to conventional Panamax.

The sentiment is changing already and next weeks figures are likely to show some upward trend in some segments.

The number of ships available for charter in the near future has shrunk significantly over the last weeks and the Alphaliner Idle numbers also show a rapid decrease.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
L_'	ressei type	Period	03.08.17	27.07.17	Change	Change	04.07.17	Change	Change	02.08.16	Change	Change
New ConTex*		ex*	379	380	-1	⇒ -0,3%	384	-5	-1,3%	325	54	16,6%
	1100 TEU	12 mos	\$6.393	\$6.391	\$2	0,0%	\$6.416	-\$23	-0,4%	\$7.030	-637	-9,1%
ě	1700 TEU		\$7.381	\$7.367	\$14	0,2%	\$7.292	\$89	1,2%	\$7.128	253	3,5%
on	2500 TEU		\$9.576	\$9.585	-\$9	-0,1%	\$9.654	-\$78	-0,8%	\$7.251	2.325	32,1%
×	2700 TEU	24 mos	\$9.979	\$9.993	-\$14	-0,1%	\$10.155	-\$176	-1,7%	\$7.298	2.681	36,7%
New	3500 TEU	24 11105	\$9.535	\$9.581	-\$46	-0,5%	\$9.808	-\$273	-2,8%	\$7.093	2.442	34,4%
	4250 TEU		\$8.586	\$8.646	-\$60	-0,7%	\$9.021	-\$435	-4,8%	\$7.076	1.510	21,3%
	2500 TEU	12 mos	\$8.541	\$8.550	-\$9	-0,1%	\$8.697	-\$156	-1,8%	\$5.979	2.562	42,8%
	2700 TEU		\$8.951	\$8.968	-\$17	-0,2%	\$9.172	-\$221	-2,4%	\$6.118	2.833	46,3%
	3500 TEU	12 11105	\$8.251	\$8.311	-\$60	-0,7%	\$8.588	-\$337	-3,9%	\$5.543	2.708	48,9%
	4250 TEU		\$7.068	\$7.144	-\$76	-1,1%	\$7.571	-\$503	-6,6%	\$4.975	2.093	42,1%



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