



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		380	
27.07.17		12 mos	24 mos
Geared	1100 TEU	\$6.391	n.a.
	1700 TEU	\$7.367	
	2500 TEU	\$8.550	
Gearless	2700 TEU	\$8.968	\$9.993
	3500 TEU	\$8.311	\$9.581
	4250 TEU	\$7.144	\$8.646

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

27.07.17

With just one point less (equal to -0,3%) the New ConTex ends this week with a level of 380 points. For the full index this is about 1/6 more than last year at the same time. Except for the 12 months evaluations of the feeder classes of 1,100 resp. 1,700 TEU, every single class reads a marginal negative sideways trend, except for the Baby Panamaxs, which suffered further ground losses during the past evaluations and are today reading USD 8.646,- for the 24 months evaluation respectively USD 7.144,- for the 12 months evaluation. Both values are 1,1 resp. 1,2 % lower than one week ago.

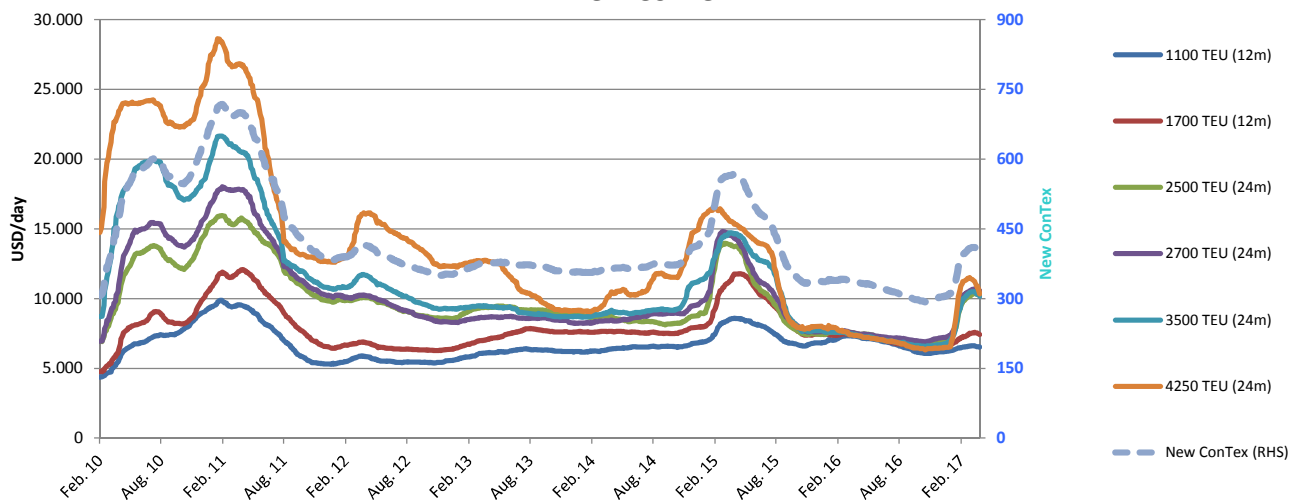
The general development of the achieved charter hire rates follows the trend of the recent weeks and will most likely continue further sideways during the forthcoming weeks when the traditional summer lull period will reach its annual peak.

Whilst the market might experience here and there some occasional amplitudes for extra loaders, dry-docking replacements or other sudden and unexpected requirements, a general change in the trend shall be expected only after the majority of the market participants finished holidays.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
			27.07.17	20.07.17	Change	Change	27.06.17	Change	Change	26.07.16	Change	Change
With just one point less (equal)			380	381	-1	➡ -0,3%	386	-6	-1,6%	326	54	16,6%
New ConTex	1100 TEU	12 mos	\$6.391	\$6.377	\$14	➡ 0,2%	\$6.402	-\$11	-0,2%	\$7.067	-676	-9,6%
	1700 TEU		\$7.367	\$7.339	\$28	➡ 0,4%	\$7.297	\$70	1,0%	\$7.155	212	3,0%
	2500 TEU		\$9.585	\$9.596	-\$11	➡ -0,1%	\$9.774	-\$189	-1,9%	\$7.299	2.286	31,3%
	2700 TEU	24 mos	\$9.993	\$10.030	-\$37	➡ -0,4%	\$10.259	-\$266	-2,6%	\$7.331	2.662	36,3%
	3500 TEU		\$9.581	\$9.638	-\$57	➡ -0,6%	\$9.841	-\$260	-2,6%	\$7.128	2.453	34,4%
	4250 TEU		\$8.646	\$8.745	-\$99	➡ -1,1%	\$9.190	-\$544	-5,9%	\$7.133	1.513	21,2%
	2500 TEU	12 mos	\$8.550	\$8.562	-\$12	➡ -0,1%	\$8.793	-\$243	-2,8%	\$6.013	2.537	42,2%
	2700 TEU		\$8.968	\$9.011	-\$43	➡ -0,5%	\$9.287	-\$319	-3,4%	\$6.153	2.815	45,8%
	3500 TEU		\$8.311	\$8.372	-\$61	➡ -0,7%	\$8.738	-\$427	-4,9%	\$5.501	2.810	51,1%
	4250 TEU		\$7.144	\$7.231	-\$87	➡ -1,2%	\$7.756	-\$612	-7,9%	\$5.038	2.106	41,8%

New ConTex



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