

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	381			
	20.07.17	12 mos	24 mos		
Geared	1100 TEU	\$6.377	n.a.		
	1700 TEU	\$7.339	II.a.		
	2500 TEU	\$8.562	\$9.596		
Gearless	2700 TEU	\$9.011	\$10.030		
	3500 TEU	\$8.372	\$9.638		
	4250 TEU	\$7.231	\$8.745		

Legend						
1	up	+ 2% or more				
\sim	steady up	from +1% to +1,9%				
\Rightarrow	steady	+/- 1 %				
\searrow	steady down	from -1% to -1,9%				
1	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued:	20.07.17
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Although the integration of large newbuildings which is indirectly impacting the Charter Market, Owners remain hopeful that the continued tightening of prompt available ships will finally result in more substantial rate increases.

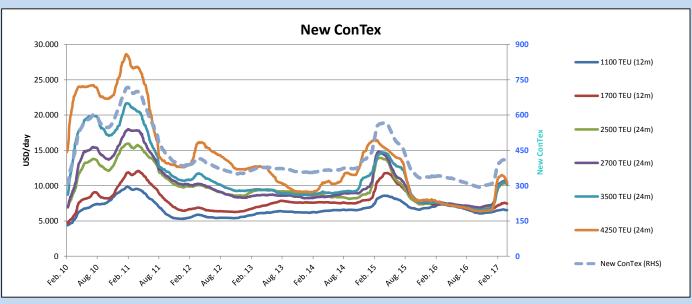
For the time being the New ConTex is drifting in all segments sideways on the same ratelevel as last

On a month on month basis there is a slight downward trend from 388 to 381 points with the biggest jump again reported in the 4250 TEU size of -8,9% for 12 month and -6.4% for 24 month followed by -5.3% for 12 month and -2.5% for 24 month in the 3500 teu segment.

The trend in the mid sizes becomes marginal with only -4.2% resp. -3.5% for 12 month and just -2.7% and -2.4% for 24 month for the 2700 and 2500 teu sizes and it has to be seen if this slight weakening is going to continue despite it looks as if only a view vessels in this segment coming available during the forthcoming weeks.

In the 1100 and 1700 teu segment there are no real reportable changes.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		Period	20.07.17	13.07.17	Change	Change	20.06.17	Change	Change	19.07.16	Change	Change
	New ConT	ex*	381	381	0	0,0%	389	-8	-2,1%	329	52	15,8%
New ConTex	1100 TEU	12 mos	\$6.377	\$6.385	-\$8	-0,1%	\$6.445	-\$68	-1,1%	\$7.105	-728	-10,2%
	1700 TEU		\$7.339	\$7.333	\$6	0,1%	\$7.326	\$13	0,2%	\$7.250	89	1,2%
	2500 TEU	24 mos	\$9.596	\$9.569	\$27	0,3%	\$9.833	-\$237	-2,4%	\$7.384	2.212	30,0%
	2700 TEU		\$10.030	\$10.084	-\$54	-0,5%	\$10.312	-\$282	-2,7%	\$7.368	2.662	36,1%
	3500 TEU		\$9.638	\$9.671	-\$33	-0,3%	\$9.885	-\$247	-2,5%	\$7.227	2.411	33,4%
	4250 TEU		\$8.745	\$8.811	-\$66	-0,7%	\$9.342	-\$597	-6,4%	\$7.155	1.590	22,2%
	2500 TEU	- 12 mos	\$8.562	\$8.565	-\$3	0,0%	\$8.872	-\$310	-3,5%	\$6.045	2.517	41,6%
	2700 TEU		\$9.011	\$9.067	-\$56	-0,6%	\$9.409	-\$398	-4,2%	\$6.202	2.809	45,3%
	3500 TEU		\$8.372	\$8.443	-\$71	-0,8%	\$8.836	-\$464	-5,3%	\$5.505	2.867	52,1%
	4250 TEU		\$7.231	\$7.323	-\$92	-1,3%	\$7.936	-\$705	-8,9%	\$5.045	2.186	43,3%



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