



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		381	
13.07.17		12 mos	24 mos
Geared	1100 TEU	\$6,385	n.a.
	1700 TEU	\$7,333	
	2500 TEU	\$8,565	
Gearless	2700 TEU	\$9,067	\$10,084
	3500 TEU	\$8,443	\$9,671
	4250 TEU	\$7,323	\$8,811

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

13.07.17

The market has slowed down a bit due the summer as historically tends to, the mood of operators seems a bit to be wait and see especially in the bigger segments. One of the segments that was mainly affected is the Panamax segment that is facing a downturn in the last weeks even though now it seems having reached a sort of stable level assessed around USD 7,300 for 12 months period. The 2800 TEU segment seems still stable in Asia where vessels are still managing to secure charterers at around USD 9k whereas in the Atlantic some spot tonnage are starting to build up and has to be seen how this will impact rates there.

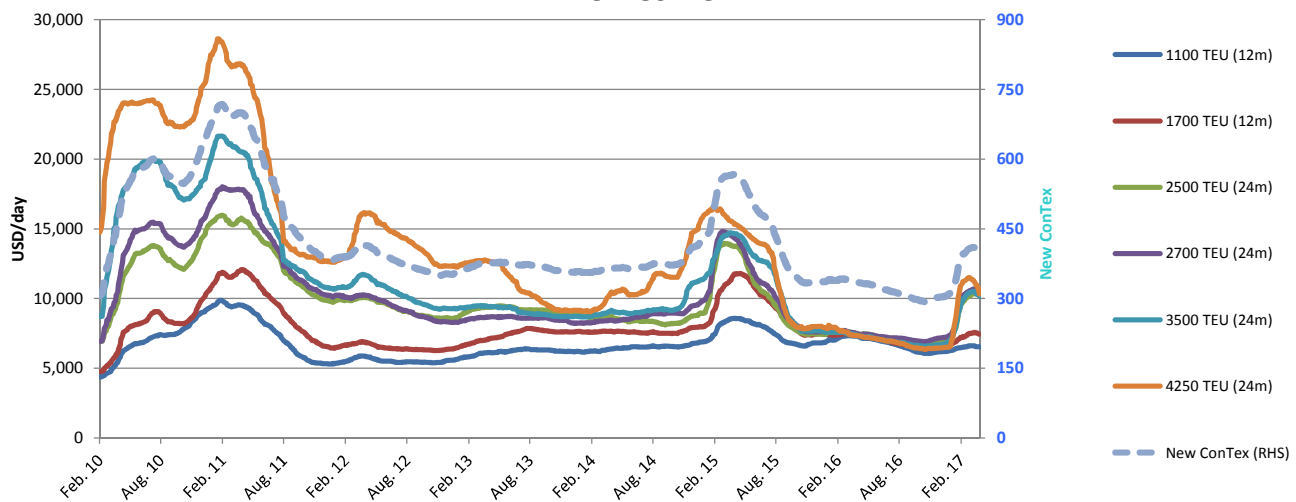
In the smaller segment namely 1700 and 1100 the market has been moving sideways recently. In the 1100 the Atlantic is stronger than pacific whereas in the 1700 teu segment the situation is fairly similar, except for Caribs where the rates achievable seems to be higher.

Overall the situation is better compared to one year ago, especially because in Spring this year we saw a considerable rates increase shown in the New ConTex index accordingly in nearly all segments, especially 2,500-2,800-3,500 and 4,250

New ConTex Development

Vessel type		Evaluated Period	Today 13.07.17	Week-on-Week			Month-on-Month			Year-on-Year		
				06.07.17	Change	Change	13.06.17	Change	Change	12.07.16	Change	Change
New ConTex*			381	383	-2	↘ -0.5%	394	-13	-3.3%	330	51	15.5%
New ConTex	1100 TEU	12 mos	\$6,385	\$6,398	-\$13	↘ -0.2%	\$6,491	-\$106	-1.6%	\$7,129	-744	-10.4%
	1700 TEU		\$7,333	\$7,292	\$41	↗ 0.6%	\$7,375	-\$42	-0.6%	\$7,281	52	0.7%
	2500 TEU		\$9,569	\$9,617	-\$48	↘ -0.5%	\$10,043	-\$474	-4.7%	\$7,402	2,167	29.3%
	2700 TEU	24 mos	\$10,084	\$10,141	-\$57	↘ -0.6%	\$10,388	-\$304	-2.9%	\$7,411	2,673	36.1%
	3500 TEU		\$9,671	\$9,789	-\$118	↘ -1.2%	\$10,009	-\$338	-3.4%	\$7,253	2,418	33.3%
	4250 TEU		\$8,811	\$8,988	-\$177	↘ -2.0%	\$9,731	-\$920	-9.5%	\$7,181	1,630	22.7%
	2500 TEU	12 mos	\$8,565	\$8,629	-\$64	↘ -0.7%	\$9,138	-\$573	-6.3%	\$6,082	2,483	40.8%
	2700 TEU		\$9,067	\$9,154	-\$87	↘ -1.0%	\$9,497	-\$430	-4.5%	\$6,217	2,850	45.8%
	3500 TEU		\$8,443	\$8,540	-\$97	↘ -1.1%	\$8,932	-\$489	-5.5%	\$5,537	2,906	52.5%
	4250 TEU		\$7,323	\$7,511	-\$188	↘ -2.5%	\$8,364	-\$1,041	-12.4%	\$5,058	2,265	44.8%

New ConTex



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