

## Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

## New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	388		
	22.06.17	12 mos	24 mos	
eared	1100 TEU	\$6.427	n.a.	
	1700 TEU	\$7.324	II.d.	
9	2500 TEU	\$8.837	\$9.813	
ess	2700 TEU	\$9.385	\$10.333	
Gearless	3500 TEU	\$8.831	\$9.887	
	4250 TEU	\$7.846	\$9.267	

Legend						
1	up	+ 2% or more				
$\overline{\lambda}$	steady up	from +1% to +1,9%				
	steady	+/- 1 %				
$\searrow$	steady down	from -1% to -1,9%				
1	down	- 2% or less				

\*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period Summer has arrived and after sustained optimism, we are currently seeing that the market is forcing some "corrections". The New ConTex has slipped another 4 points. Slowly the traditionally most quiet period of the year for chartering has arrived and not much activity has been perceived the last week.

22.06.17

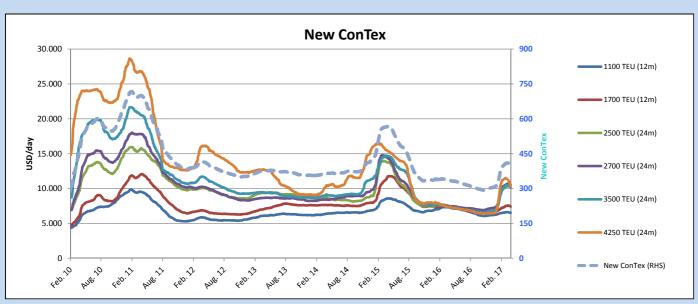
The most active segment during last week was the size of 4,500 TEU and bigger, where some positive deals went through. In the segment of 2,700-2,800 TEU was not much activity at all and since some months it is the first time that vessels are without any employment for longer. One reason for this might be that the Asian based Charterers are still waiting for the delivery of their new buildings.

The 1,700 TEU segment, is the segment where the rates are a bit more sustainable, even though the most fixtures, which took place, were for short periods. The modern and economical 1,700 TEU vessels are still getting high USD 8kpdpr / low 9kpdpr, which is still something positive.

In the segment of the 1,100 TEU vessels it still remains unchanged in view of the activity, not much fixtures took place during last week and the rates for the 1,100 TEU vessels dropped again a bit further down.

All in all it looks like the market is doing some "corrections" but as long the rates remain better and more healthy compared to 2016 we need to stay positive.

			New ConTex Development									
Vessel type		Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		Period	22.06.17	15.06.17	Change	Change	23.05.17	Change	Change	21.06.16	Change	Change
New ConTex*		ex*	388	392	-4	-1,0%	407	-19	-4,7%	332	56	16,9%
Тех	1100 TEU	12 mos	\$6.427	\$6.492	-\$65	-1,0%	\$6.543	-\$116	-1,8%	\$7.149	-722	-10,1%
	1700 TEU		\$7.324	\$7.357	-\$33	-0,4%	\$7.538	-\$214	-2,8%	\$7.352	-28	-0,4%
.uo	2500 TEU		\$9.813	\$9.944	-\$131	-1,3%	\$10.317	-\$504	-4,9%	\$7.454	2.359	31,6%
×	2700 TEU	24 mos	\$10.333	\$10.378	-\$45	-0,4%	\$10.647	-\$314	-2,9%	\$7.456	2.877	38,6%
Ne	3500 TEU	24 11105	\$9.887	\$9.954	-\$67	-0,7%	\$10.336	-\$449	-4,3%	\$7.261	2.626	36,2%
	4250 TEU		\$9.267	\$9.506	-\$239	-2,5%	\$10.920	-\$1.653	-15,1%	\$7.223	2.044	28,3%
	2500 TEU	12 mos	\$8.837	\$8.991	-\$154	-1,7%	\$9.439	-\$602	-6,4%	\$6.088	2.749	45,2%
	2700 TEU		\$9.385	\$9.472	-\$87	-0,9%	\$9.690	-\$305	-3,1%	\$6.198	3.187	51,4%
	3500 TEU	12 11105	\$8.831	\$8.896	-\$65	-0,7%	\$9.257	-\$426	-4,6%	\$5.635	3.196	56,7%
	4250 TEU		\$7.846	\$8.105	-\$259	-3,2%	\$9.306	-\$1.460	-15,7%	\$5.117	2.729	53,3%



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