Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex

Container Ship Time Charter Assessment Index

Ne	w ConTex*	392			
	15.06.17	12 mos	24 mos		
Geared	1100 TEU	\$6.492	n.a.		
	1700 TEU	\$7.357	11.a.		
	2500 TEU	\$8.991	\$9.944		
Gearless	2700 TEU	\$9.472	\$10.378		
	3500 TEU	\$8.896	\$9.954		
	4250 TEU	\$8.105	\$9.506		

Legend							
	up + 2% or more						
$\overline{\mathbf{x}}$	steady up	from +1% to +1,9%					
	steady	+/- 1 %					
\sim	steady down	from -1% to -1,9%					
↓	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period New ConTex-Commentary - issued:

15.06.17

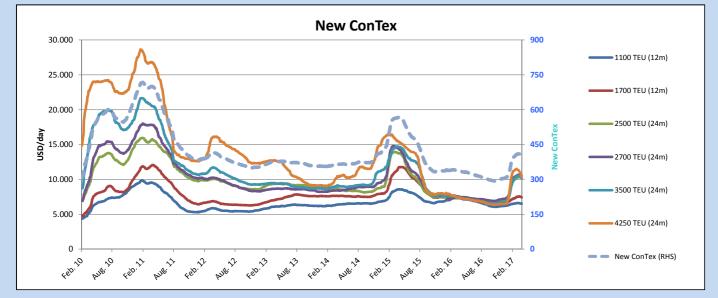
The New ConTex showed another downward trend through all sizes within the third week of decreasing fixtures being concluded. The smaller segment of 1100 and 1700 TEU, being the most steady size within this week with a change of only -0.4% on the W-o-W basis.

The 2700's and the 3500's also managed to repel the downward trend with only -0.5% and -1.1% W-o-W compared to the 2500's which went down -2.9%.

The Panamax segment got a strong hit by -6.1% as the (still) existing overcapacity within the segment is giving Owners the incentive to accept lower rates with the fear of having to compensate too much idling time. Owners honored prompt delivery with a good rebate on the rate.

It is hard to predict the coming weeks as there is still a number of fixtures being concluded and if this continues, it could well be that there will be shortages in some segments/areas which could indeed help to at least sustain current market levels.

			New ConTex Development									
Vessel type		Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		Period	15.06.17	08.06.17	Change	Change	16.05.17	Change	Change	14.06.16	Change	Change
New ConT		ex*	392	398	-6	·1,5%	410	-18	-4,4%	333	59	17,7%
New ConTex	1100 TEU	12 mos	\$6.492	\$6.517	-\$25	-0,4%	\$6.613	-\$121	-1,8%	\$7.200	-708	-9,8%
	1700 TEU		\$7.357	\$7.387	-\$30	-0,4%	\$7.547	-\$190	-2,5%	\$7.378	-21	-0,3%
	2500 TEU	24 mos	\$9.944	\$10.212	-\$268	-2,6%	\$10.357	-\$413	-4,0%	\$7.419	2.525	34,0%
	2700 TEU		\$10.378	\$10.502	-\$124	-1,2%	\$10.678	-\$300	-2,8%	\$7.421	2.957	39,8%
	3500 TEU		\$9.954	\$10.095	-\$141	─ -1,4%	\$10.509	-\$555	-5,3%	\$7.296	2.658	36,4%
	4250 TEU		\$9.506	\$10.048	-\$542	-5,4%	\$11.248	-\$1.742	-15,5%	\$7.309	2.197	30,1%
	2500 TEU	12 mos	\$8.991	\$9.255	-\$264	-2,9%	\$9.465	-\$474	-5,0%	\$6.057	2.934	48,4%
	2700 TEU 3500 TEU		\$9.472	\$9.521	-\$49	-0,5%	\$9.676	-\$204	-2,1%	\$6.176	3.296	53,4%
			\$8.896	\$8.997	-\$101	-1,1%	\$9.472	-\$576	-6,1%	\$5.639	3.257	57,8%
	4250 TEU		\$8.105	\$8.631	-\$526	-6,1%	\$9.744	-\$1.639	-16,8%	\$5.143	2.962	57,6%



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