



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		401	
01.06.17		12 mos	24 mos
Geared	1100 TEU	\$6.532	n.a.
	1700 TEU	\$7.432	
	2500 TEU	\$9.351	
Gearless	2700 TEU	\$9.556	\$10.304
	3500 TEU	\$9.051	\$10.556
	4250 TEU	\$8.815	\$10.170

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

01.06.17

The New ConTex has slipped 6 points to 401 this week representing 2 consecutive weeks of decline in all sizes.

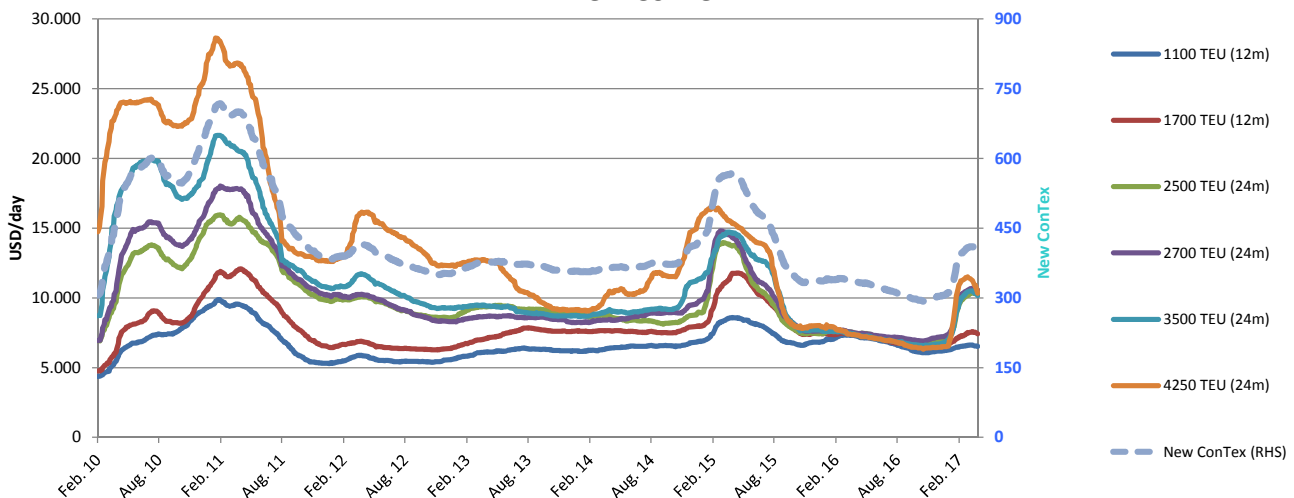
The 4250 TEU sector (24 months) again had the biggest week-on-week decline, and now stands at USD 10,330 compared with USD 10,920 a week ago. A disappointment, especially considering the recent rapid gains but some correction and easing as we approach the summer months is not unusual. It's worth noting that between June and December last year we saw a 10% decline in New ConTex, and we could well see a similar trend developing this year. It now seems unlikely that we will witness a 24 month fixture for a 4250 TEU but owners eagerness to lock in todays rates into next year will surely be felt.

In the charter market in Asia 3500 TEU vessels resisted dropping below USD 9,000pd, but in the Mediterranean rates cooled to USD 8,500pd. A tumultuous week for the 2700 TEU sector as Evergreen extended 2x2700 TEU ships at USD 10,000pd for 7-10 months, but MOSK secured similar size "Star river" (2732/2267 TEU) for 2-7 months at a much cheaper USD 8,750pd. Owners confidence in the 2500 TEU sector can still be seen with fixtures concluding north of USD 9000. 1700s remained largely in line with last done, depending on spec and intake, as did the 1100 TEUs although some gains were seen in the Caribbean region.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
			01.06.17	23.05.17	Change	Change	02.05.17	Change	Change	31.05.16	Change	Change
New ConTex*			401	407	-6	📉 -1,5%	408	-7	-1,7%	337	64	19,0%
New ConTex	1100 TEU	12 mos	\$6.532	\$6.543	-\$11	📉 -0,2%	\$6.604	-\$72	-1,1%	\$7.299	-767	-10,5%
	1700 TEU		\$7.432	\$7.538	-\$106	📉 -1,4%	\$7.509	-\$77	-1,0%	\$7.435	-3	0,0%
	2500 TEU	24 mos	\$10.304	\$10.317	-\$13	📉 -0,1%	\$10.181	\$123	1,2%	\$7.464	2.840	38,0%
	2700 TEU		\$10.556	\$10.647	-\$91	📉 -0,9%	\$10.526	\$30	0,3%	\$7.496	3.060	40,8%
	3500 TEU		\$10.170	\$10.336	-\$166	📉 -1,6%	\$10.439	-\$269	-2,6%	\$7.405	2.765	37,3%
	4250 TEU		\$10.330	\$10.920	-\$590	📉 -5,4%	\$11.508	-\$1.178	-10,2%	\$7.366	2.964	40,2%
	2500 TEU	12 mos	\$9.351	\$9.439	-\$88	📉 -0,9%	\$9.310	\$41	0,4%	\$6.062	3.289	54,3%
	2700 TEU		\$9.556	\$9.690	-\$134	📉 -1,4%	\$9.537	\$19	0,2%	\$6.132	3.424	55,8%
	3500 TEU		\$9.051	\$9.257	-\$206	📉 -2,2%	\$9.386	-\$335	-3,6%	\$5.688	3.363	59,1%
	4250 TEU		\$8.815	\$9.306	-\$491	📉 -5,3%	\$10.002	-\$1.187	-11,9%	\$5.215	3.600	69,0%

New ConTex



Disclaimer

The brand NewConTex is copyrighted by Vereinigung Hamburger Schiffsmakler und Schiffsagenten e.V. ("VHSS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHSS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHSS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHSS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHSS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.