



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		385	
06.04.17		12 mos	24 mos
Geared	1100 TEU	\$6.468	n.a.
	1700 TEU	\$7.200	
	2500 TEU	\$8.700	
Gearless	2700 TEU	\$8.936	\$9.873
	3500 TEU	\$8.510	\$9.510
	4250 TEU	\$9.637	\$10.905

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:

06.04.17

The present trend carries on this week, as almost all sizes show increasing charter rates, although the overall upswing has slowed down a notch from 7.9% last week to 4.6% this week. The only worrisome segments remain the 1100-1700 TEU vessels, still struggling to show growth rates above 2% week-on-week.

Baby-panamax sizes are still profiting from the run for 5000-6500 TEU vessels that took place in March, and are now flirting with the USD 11000 per day mark for 24 months employments, a rate level last seen in October 2015! With an 8% increase for both one and two years periods compared to last week, this segment remains the driving force in the New ConTex.

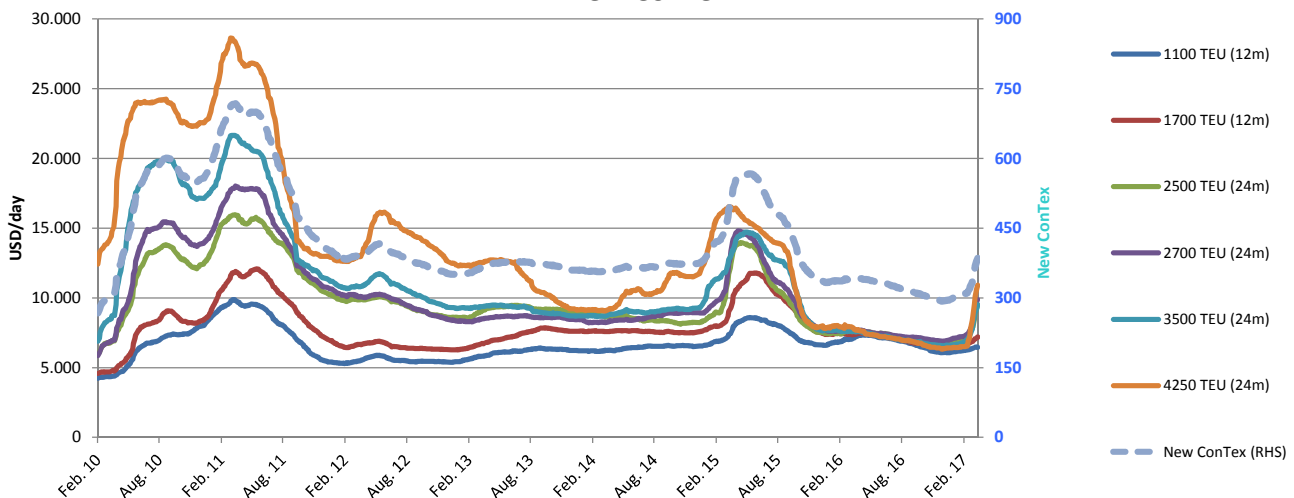
Owners of 2700 and 2500 TEU vessels remained optimistic this week, as either sizes have gained more than USD 600 per day since last Friday, to reach respectively USD 9873 and USD 9497 per day for 24 months employments.

The feeder segments around 1700 and 1100 TEU are still the problem child of today's container chartering market, and until now don't really benefit from this upswing. The demand remains limited, while most operators wait for the effects of the new alliances on short-sea volumes.

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year		
			06.04.17	30.03.17	Change	Change	07.03.17	Change	Change	05.04.16	Change	Change	
New ConTex*			385	368	17	⬆️	4,6%	311	74	23,8%	339	46	13,6%
New ConTex	1100 TEU	12 mos	\$6.468	\$6.457	\$11	⬆️	0,2%	\$6.275	\$193	3,1%	\$7.109	-641	-9,0%
	1700 TEU		\$7.200	\$7.074	\$126	⬆️	1,8%	\$6.709	\$491	7,3%	\$7.382	-182	-2,5%
	2500 TEU		\$9.497	\$8.858	\$639	⬆️	7,2%	\$7.328	\$2.169	29,6%	\$7.595	1.902	25,0%
	2700 TEU	24 mos	\$9.873	\$9.227	\$646	⬆️	7,0%	\$7.350	\$2.523	34,3%	\$7.694	2.179	28,3%
	3500 TEU		\$9.510	\$8.952	\$558	⬆️	6,2%	\$6.976	\$2.534	36,3%	\$7.596	1.914	25,2%
	4250 TEU		\$10.905	\$10.098	\$807	⬆️	8,0%	\$6.558	\$4.347	66,3%	\$7.831	3.074	39,3%
	2500 TEU		12 mos	\$8.700	\$8.058	\$642	⬆️	8,0%	\$6.386	\$2.314	36,2%	\$6.109	2.591
2700 TEU	\$8.936	\$8.366		\$570	⬆️	6,8%	\$6.447	\$2.489	38,6%	\$6.156	2.780	45,2%	
3500 TEU	\$8.510	\$7.966		\$544	⬆️	6,8%	\$5.898	\$2.612	44,3%	\$5.786	2.724	47,1%	
4250 TEU	\$9.637	\$8.920		\$717	⬆️	8,0%	\$4.502	\$5.135	114,1%	\$5.643	3.994	70,8%	

New ConTex



Disclaimer

The brand NewConTex is copyrighted by Vereinigung Hamburger Schiffsmakler und Schiffsbreiter e. V. ("VHSS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHSS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHSS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHSS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHSS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.