## Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

## New ConTex

**Container Ship Time Charter Assessment Index** 

Ne	w ConTex*	368			
	30.03.17	12 mos	24 mos		
Geared	1100 TEU	\$6.457	n.a.		
	1700 TEU	\$7.074	n.d.		
	2500 TEU	\$8.058	\$8.858		
Gearless	2700 TEU	\$8.366	\$9.227		
	3500 TEU	\$7.966	\$8.952		
	4250 TEU	\$8.920	\$10.098		

Legend							
	up + 2% or more						
$\overline{\mathbf{x}}$	steady up	from +1% to +1,9%					
	steady	+/- 1 %					
$\checkmark$	steady down	from -1% to -1,9%					
	down	- 2% or less					

New ConTex-Commentary - issued:

30.03.17

The market improved further in almost all segments except for the classes below 1700 TEU.

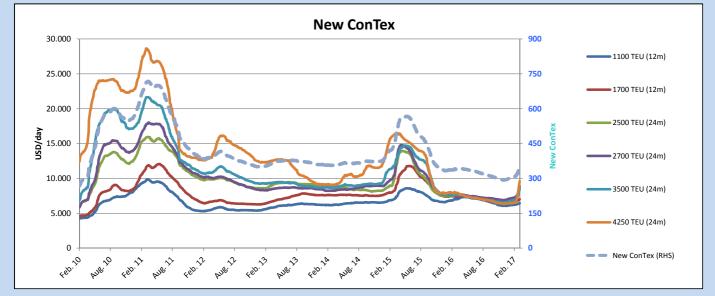
Looking at numbers the segments which made the biggest step upwards were the 2500 TEU and 2700 TEU sizes as well as the panamaxes (all of them in excess of 1000 USD on both 12 and 24 months compared to the New ConTex of one week ago). The one segment that is most impressive in terms of rate gains is undoubtedly the panamax that have now gone up more than 100 pct from beginning of the year.

When it comes to the 2500 TEU the increase happened quite rapidly, this week one standard 2500 TEU was fixed at low 9's in the med for a comparably strong period of 6-9 months and the New Contex reacted accordingly with the value for 6 months that went up from low USD 7's to low 8's in just one week with further improvement to likely follow next week.

The feeders below 2000 TEU are still struggling to follow the upswing of bigger segments, especially in the Atlantic.

\*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		Period	30.03.17	23.03.17	Change	Change	28.02.17	Change	Change	29.03.16	Change	Change
New ConTex*		ex*	368	341	27	7,9%	308	60	19,5%	339	29	8,6%
New ConTex	1100 TEU	12 mos	\$6.457	\$6.398	\$59		\$6.227	\$230	3,7%	\$7.029	-572	-8,1%
	1700 TEU		\$7.074	\$6.929	\$145	2,1%	\$6.670	\$404	6,1%	\$7.386	-312	-4,2%
	2500 TEU	- 24 mos	\$8.858	\$7.914	\$944	11,9%	\$7.224	\$1.634	22,6%	\$7.587	1.271	16,8%
	2700 TEU		\$9.227	\$8.255	\$972	11,8%	\$7.281	\$1.946	26,7%	\$7.733	1.494	19,3%
	3500 TEU		\$8.952	\$8.130	\$822	10,1%	\$6.889	\$2.063	29,9%	\$7.603	1.349	17,7%
	4250 TEU		\$10.098	\$8.704	\$1.394	16,0%	\$6.504	\$3.594	55,3%	\$7.933	2.165	27,3%
	2500 TEU		\$8.058	\$7.113	\$945	13,3%	\$6.276	\$1.782	28,4%	\$6.023	2.035	33,8%
	2700 TEU	12 mos	\$8.366	\$7.383	\$983	13,3%	\$6.364	\$2.002	31,5%	\$6.201	2.165	34,9%
	3500 TEU	12 11105	\$7.966	\$7.251	\$715	1,9%	\$5.721	\$2.245	39,2%	\$5.783	2.183	37,7%
	4250 TEU		\$8.920	\$7.634	\$1.286	16,8%	\$4.384	\$4.536	103,5%	\$5.704	3.216	56,4%



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