

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	319			
	25.08.16	12 mos	24 mos		
Geared	1100 TEU	\$6.902	n.a.		
	1700 TEU	\$6.996	II.d.		
	2500 TEU	\$5.833	\$7.086		
ess	2700 TEU	\$6.086	\$7.236		
Gearless	3500 TEU	\$5.411	\$7.001		
	4250 TEU	\$4.878	\$6.983		

Legend						
Î	up	+ 2% or more				
\sum_{i}	steady up	from +1% to +1,9%				
	steady	+/- 1 %				
<u>\</u>	steady down	from -1% to -1,9%				
Î.	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

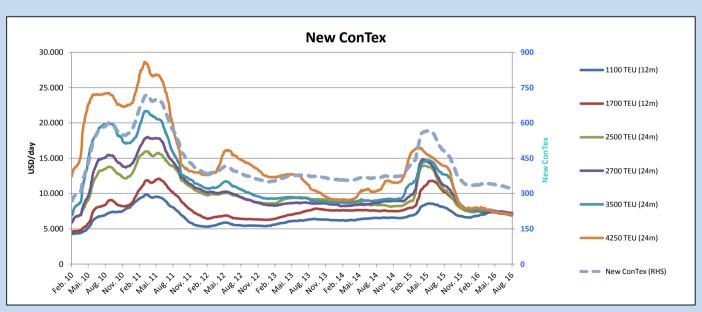
New ConTex-Commentary - issued:	25.08.16
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On a week-on-week basis the New ConTex lost another two points to a total result of 319 points now. The soft decrease with charter rates also continued its trend during the past week. Apart from a plus of USD 1,- (!) for the 12 mos evaluation of the 2700 TEU ships, all segments reading again negative prefixes.

Worthwhile to be mentioned is the 12 mos evaluation for the 4250 TEU Panamax class with USD 4,878 is about USD 2,000 LESS Owners are able to achieve compared to an 1100 TEU ship. Remember one year ago, though not assembled with satisfying rates, at least we were seeing a healthy ratio between smaller and bigger tonnage yet.

With the end of August also the end of the holiday season should come closer, however, even with the expectation that the chartering activity will be picking up shortly, due to the imbalanced supplydemand situation it is unlikely to see increasing charter hire levels in the near future.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		Period	25.08.16	18.08.16	Change	Change	26.07.16	Change	Change	25.08.15	Change	Change
New ConTex*		ex*	319	321	-2	-0,6%	326	-7	-2,1%	480	-161	-33,5%
ě	1100 TEU	12 mos	\$6.902	\$6.924	-\$22	-0,3%	\$7.067	-\$165	-2,3%	\$8.026	-1.124	-14,0%
	1700 TEU		\$6.996	\$7.027	-\$31	-0,4%	\$7.155	-\$159	-2,2%	\$10.227	-3.231	-31,6%
OnT	2500 TEU	- 24 mos	\$7.086	\$7.176	-\$90	-1,3%	\$7.299	-\$213	-2,9%	\$10.533	-3.447	-32,7%
Ŭ ≱	2700 TEU		\$7.236	\$7.263	-\$27	-0,4%	\$7.331	-\$95	-1,3%	\$11.110	-3.874	-34,9%
Ne	3500 TEU		\$7.001	\$7.016	-\$15	-0,2%	\$7.128	-\$127	-1,8%	\$12.708	-5.707	-44,9%
	4250 TEU		\$6.983	\$7.049	-\$66	-0,9%	\$7.133	-\$150	-2,1%	\$13.908	-6.925	-49,8%
	2500 TEU	12 mos \$6.0 \$5.4	\$5.833	\$5.910	-\$77	-1,3%	\$6.013	-\$180	-3,0%	\$9.348	-3.515	-37,6%
	2700 TEU		\$6.086	\$6.085	\$1	0,0%	\$6.153	-\$67	-1,1%	\$9.904	-3.818	-38,6%
	3500 TEU		\$5.411	\$5.414	-\$3	-0,1%	\$5.501	-\$90	-1,6%	\$11.706	-6.295	-53,8%
	4250 TEU		\$4.878	\$4.926	-\$48	-1,0%	\$5.038	-\$160	-3,2%	\$12.718	-7.840	-61,6%



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