

New ConTex Container Ship Time Charter Assessment Index

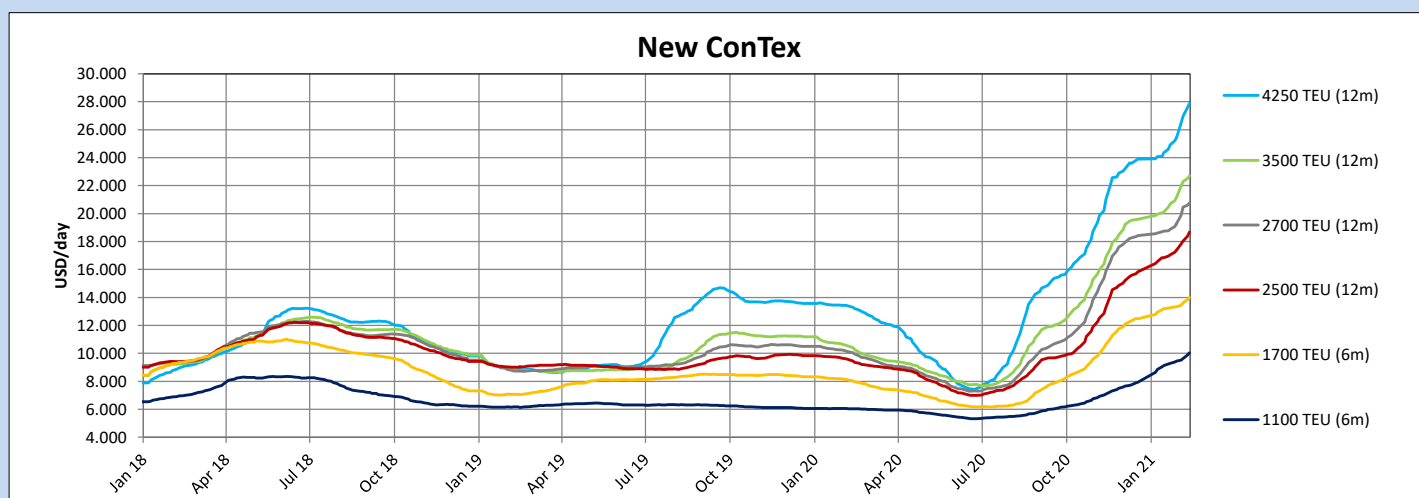
New ConTex*		818	
11.02.21		6 mos	12 mos
Geared	1100 TEU	\$10.044	n.a.
	1700 TEU	\$14.008	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$20.767
	3500 TEU		\$22.705
	4250 TEU		\$27.877

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		11.02.21
<p>The New ConTex increased another 22 points today to 818, with all sizes and periods gaining at least (abt) \$300pd. Despite Chinese New Year, supply has tightened to the point where owners are able to try and fix 'higher than last done' rates in almost all sectors, or failing that obtain longer periods at the same levels. Above 1000TEU there are fewer than 30 firm positions in the next six weeks worldwide. The biggest nominal gains were made in the larger sizes, where ConTex 12 month rates for 4250s, 5700s and 6500s increased \$900pd, \$615pd and \$820pd respectively. 2700s increased a significant \$633pd for 24 months but only \$296pd for 12 months, perhaps reflective of the fact charterers are no longer able to easily obtain a period less than 18 months. 2500s on the other hand are still predominantly being fixed for around one year, up by \$656pd for 12 months and \$550pd for 24 months. Having seen premium/eco-1700s reach the \$19,000s the market is waiting to see what the new level for standard designs will be, up a relatively modest 2.6% for 12 months but likely to increase more significantly next week. Reflecting the fact the market is firming across all sizes 1100s actually made the highest percentage gains, increasing 4.2-4.3% for both six and 12 month periods.</p>		

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		11.02.21	04.02.21	Change	Change	12.01.21	Change	Change	11.02.20	Change	Change	
New ConTex*		818	796	22	↑ 2,8%	732	86	↑ 11,7%	419	399	↑ 95,2%	
1100 TEU	6 mos	\$10.044	\$9.635	\$409	↑ 4,2%	\$9.023	\$1.021	↑ 11,3%	\$6.043	\$4.001	↑ 66,2%	
	12 mos	\$9.815	\$9.406	\$409	↑ 4,3%	\$8.827	\$988	↑ 11,2%	\$6.145	\$3.670	↑ 59,7%	
1700 TEU	6 mos	\$14.008	\$13.612	\$396	↑ 2,9%	\$13.104	\$904	↑ 6,9%	\$8.015	\$5.993	↑ 74,8%	
	12 mos	\$13.631	\$13.292	\$339	↑ 2,6%	\$12.850	\$781	↑ 6,1%	\$8.213	\$5.418	↑ 66,0%	
2500 TEU	12 mos	\$18.681	\$18.025	\$656	↑ 3,6%	\$16.835	\$1.846	↑ 11,0%	\$9.438	\$9.243	↑ 97,9%	
	24 mos	\$17.200	\$16.650	\$550	↑ 3,3%	\$15.825	\$1.375	↑ 8,7%	\$10.068	\$7.132	↑ 70,8%	
2700 TEU	12 mos	\$20.767	\$20.471	\$296	↗ 1,4%	\$18.708	\$2.059	↑ 11,0%	\$10.038	\$10.729	↑ 106,9%	
	24 mos	\$19.073	\$18.440	\$633	↑ 3,4%	\$17.563	\$1.510	↑ 8,6%	\$10.513	\$8.560	↑ 81,4%	
3500 TEU	12 mos	\$22.705	\$22.305	\$400	↗ 1,8%	\$20.055	\$2.650	↑ 13,2%	\$10.408	\$12.297	↑ 118,1%	
	24 mos	\$20.232	\$19.714	\$518	↑ 2,6%	\$18.370	\$1.862	↑ 10,1%	\$10.954	\$9.278	↑ 84,7%	
4250 TEU	12 mos	\$27.877	\$26.977	\$900	↑ 3,3%	\$24.080	\$3.797	↑ 15,8%	\$13.303	\$14.574	↑ 109,6%	
	24 mos	\$23.636	\$23.082	\$554	↑ 2,4%	\$22.450	\$1.186	↑ 5,3%	\$13.310	\$10.326	↑ 77,6%	
5700 TEU	12 mos	\$33.790	\$33.175	\$615	↗ 1,9%	\$30.785	\$3.005	↑ 9,8%	\$18.803	\$14.987	↑ 79,7%	
6500 TEU	12 mos	\$36.195	\$35.375	\$820	↑ 2,3%	\$32.925	\$3.270	↑ 9,9%	\$22.908	\$13.287	↑ 58,0%	



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