



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		3551	
10.03.22		6 mos	12 mos
Geared	1100 TEU	\$45.158	n.a.
	1700 TEU	\$72.979	
	2500 TEU		\$79.168
Gearless	2700 TEU	n.a.	\$85.227
	3500 TEU		\$95.585
	4250 TEU		\$110.535

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

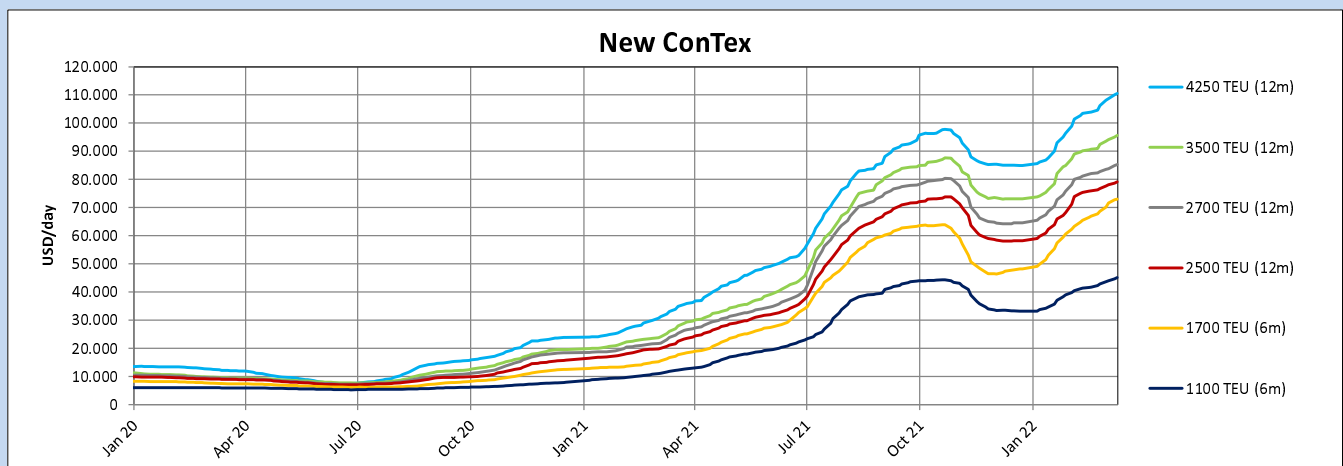
*New ConTex evaluation is EXCLUDING 1100/1700/2500/3500/4250 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 10.03.22

Despite the situation in Ukraine, the New ConTex increased this week by 1.8% to 3551 points. The 1,100TEU segment had the biggest jump in charter hire rates, with the 12 month figure increasing by 2.6% to USD 40,567. Tonnage above 2,500TEU remains incredibly tight, with the New ConTex adjusted accordingly in order to account for what is being recorded in the smaller sizes.

The growing impact of sanctions against Russian related cargoes & VLSFO prices hitting record breaking levels of USD 1,000 per ton has become an issue for carriers. This combined with the SCFI figures decreasing for the eighth week consecutively, could eventually lessen desire for container tonnage, worldwide. For now though, there is still a strong demand for all sizes of ships with the New ConTex continuing to reach all-time highs.

New ConTex Development														
Vessel type	Evaluated Period	Today 10.03.22	Week-on-Week		Month-on-Month			Year-on-Year						
			03.03.22	Change	Change	08.02.22	Change	Change	11.03.21	Change	Change			
New ConTex*		3551	3488	63	↗	1,8%	3290	261	↑	7,9%	952	2.599	↑	273,0%
1100 TEU	6 mos	\$45.158	\$43.992	\$1.166	↑	2,7%	\$41.138	\$4.020	↑	9,8%	\$11.817	\$33.341	↑	282,1%
	12 mos	\$40.567	\$39.550	\$1.017	↑	2,6%	\$36.163	\$4.404	↑	12,2%	\$11.152	\$29.415	↑	263,8%
1700 TEU	6 mos	\$72.979	\$71.650	\$1.329	↗	1,9%	\$64.729	\$8.250	↑	12,7%	\$16.727	\$56.252	↑	336,3%
	12 mos	\$64.879	\$63.442	\$1.437	↑	2,3%	\$57.471	\$7.408	↑	12,9%	\$15.888	\$48.991	↑	308,4%
2500 TEU	12 mos	\$79.168	\$78.032	\$1.136	↗	1,5%	\$74.991	\$4.177	↑	5,6%	\$21.175	\$57.993	↑	273,9%
	24 mos	\$57.909	\$57.082	\$827	↗	1,4%	\$54.427	\$3.482	↑	6,4%	\$19.304	\$38.605	↑	200,0%
2700 TEU	12 mos	\$85.227	\$83.814	\$1.413	↗	1,7%	\$80.727	\$4.500	↑	5,6%	\$23.904	\$61.323	↑	256,5%
	24 mos	\$62.927	\$62.109	\$818	↗	1,3%	\$59.368	\$3.559	↑	6,0%	\$22.075	\$40.852	↑	185,1%
3500 TEU	12 mos	\$95.585	\$94.120	\$1.465	↗	1,6%	\$89.690	\$5.895	↑	6,6%	\$25.977	\$69.608	↑	268,0%
	24 mos	\$73.725	\$72.445	\$1.280	↗	1,8%	\$69.180	\$4.545	↑	6,6%	\$23.868	\$49.857	↑	208,9%
4250 TEU	12 mos	\$110.535	\$108.650	\$1.885	↗	1,7%	\$102.620	\$7.915	↑	7,7%	\$33.123	\$77.412	↑	233,7%
	24 mos	\$83.933	\$82.715	\$1.218	↗	1,5%	\$79.390	\$4.543	↑	5,7%	\$30.255	\$53.678	↑	177,4%
5700 TEU	12 mos	\$124.450	\$122.611	\$1.839	↗	1,5%	\$118.411	\$6.039	↑	5,1%	\$37.370	\$87.080	↑	233,0%
6500 TEU	12 mos	\$131.656	\$130.333	\$1.323	↗	1,0%	\$125.522	\$6.134	↑	4,9%	\$40.540	\$91.116	↑	224,8%



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