



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1286	
29.04.21		6 mos	12 mos
Geared	1100 TEU	\$16.962	n.a.
	1700 TEU	\$23.488	
	2500 TEU	\$28.679	
Gearless	2700 TEU	n.a.	\$31.396
	3500 TEU		\$34.350
	4250 TEU		\$43.332

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

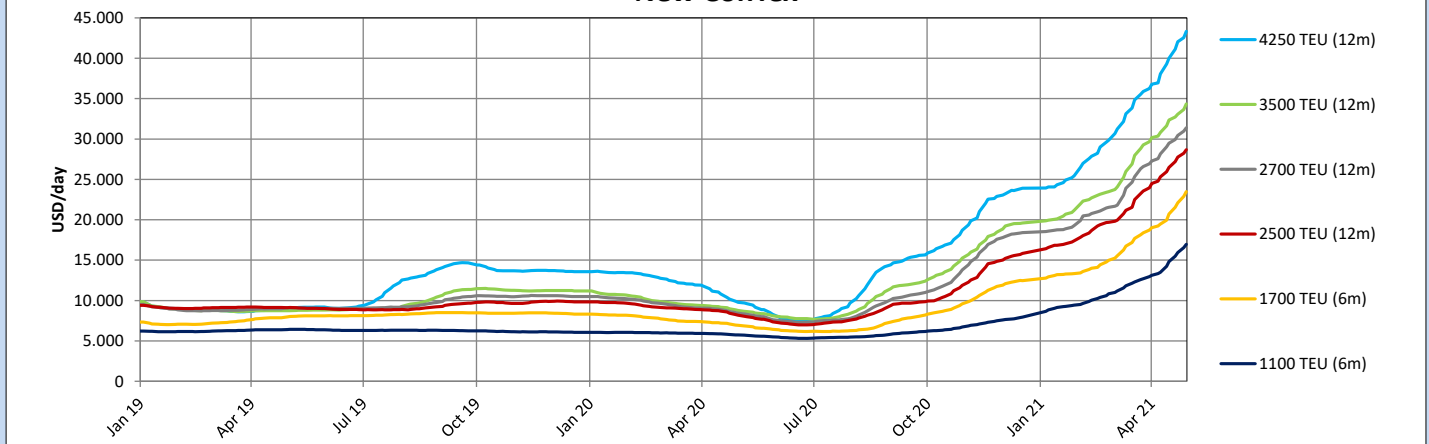
*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	29.04.21
<p>The New ConTex increased another 52 points to 1286, approximately 21% higher than its level one month ago. Fixture activity has been lower in the past week - there aren't many ships available in the next month while owners with June/July positions are in no rush since the market is still climbing in virtually all sectors. At the moment, New ConTex for ships above 2000TEU are increasing at a much slower rate than everything below; 2500s-6500s increased approximately 3% in the past week, while 1100s and 1700s both increased approximately 6%. 1100s now stand at USD 15,427pd, a figure which is expected to jump significantly next week owing to some very high fixtures including that of an Orskov XI for 24-26 months at USD 18,500pd. The current 1700TEU New ConTex of USD 21,531pd for 12 months will also jump next week although, while there has been a lot of discussion recently at very high levels, reported fixtures are yet to exceed mid USD 23's on standard designs for 12 months or on modern-eco designs for 24 months. The 24 months New ConTex for 2500s and 2700s climbed to USD 25,363pd and USD 27,508pd respectively, levels which Owners are now trying to obtain for three years. 4250s will cross the USD 40,000pd for 24 months barrier next week although we only expect one or two fixtures between now and then, while 5700s and 6500s are nearing the USD 50,000pd mark for 12 months. While sentiment remains very positive and all signs point to a rising market for the time being, there are question marks as to whether or not it can continue firming throughout the summer, irrespective of significant external influence or change. Other than those being marketed and currently discussed there are many more ships on charter which expire within the next 2-3 months, we are unsure if all these operators and services will be able to extend for 2-4 years at higher rates than today.</p>	

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		29.04.21	22.04.21	Change	Change	30.03.21	Change	Change	28.04.20	Change	Change
New ConTex*		1286	1234	52	↑ 4,2%	1065	221	↑ 20,8%	358	928	↑ 259,2%
1100 TEU	6 mos	\$16.962	\$15.931	\$1.031	↑ 6,5%	\$12.958	\$4.004	↑ 30,9%	\$5.754	\$11.208	↑ 194,8%
	12 mos	\$15.427	\$14.469	\$958	↑ 6,6%	\$12.102	\$3.325	↑ 27,5%	\$5.890	\$9.537	↑ 161,9%
1700 TEU	6 mos	\$23.488	\$22.112	\$1.376	↑ 6,2%	\$18.727	\$4.761	↑ 25,4%	\$6.973	\$16.515	↑ 236,8%
	12 mos	\$21.531	\$20.331	\$1.200	↑ 5,9%	\$17.512	\$4.019	↑ 22,9%	\$7.185	\$14.346	↑ 199,7%
2500 TEU	12 mos	\$28.679	\$27.758	\$921	↑ 3,3%	\$23.963	\$4.716	↑ 19,7%	\$8.253	\$20.426	↑ 247,5%
	24 mos	\$25.363	\$24.629	\$734	↑ 3,0%	\$21.679	\$3.684	↑ 17,0%	\$8.942	\$16.421	↑ 183,6%
2700 TEU	12 mos	\$31.396	\$30.442	\$954	↑ 3,1%	\$26.929	\$4.467	↑ 16,6%	\$8.510	\$22.886	↑ 268,9%
	24 mos	\$27.508	\$26.721	\$787	↑ 2,9%	\$24.115	\$3.393	↑ 14,1%	\$9.156	\$18.352	↑ 200,4%
3500 TEU	12 mos	\$34.350	\$33.077	\$1.273	↑ 3,8%	\$29.673	\$4.677	↑ 15,8%	\$8.843	\$25.507	↑ 288,4%
	24 mos	\$31.064	\$30.318	\$746	↑ 2,5%	\$27.182	\$3.882	↑ 14,3%	\$9.539	\$21.525	↑ 225,7%
4250 TEU	12 mos	\$43.332	\$42.055	\$1.277	↑ 3,0%	\$36.255	\$7.077	↑ 19,5%	\$9.903	\$33.429	↑ 337,6%
	24 mos	\$39.545	\$38.591	\$954	↑ 2,5%	\$33.191	\$6.354	↑ 19,1%	\$10.602	\$28.943	↑ 273,0%
5700 TEU	12 mos	\$46.525	\$44.915	\$1.610	↑ 3,6%	\$39.720	\$6.805	↑ 17,1%	\$15.495	\$31.030	↑ 200,3%
6500 TEU	12 mos	\$49.110	\$47.595	\$1.515	↑ 3,2%	\$43.145	\$5.965	↑ 13,8%	\$17.925	\$31.185	↑ 174,0%

New ConTex



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