

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		509	
02.08.18		12 mos	24 mos
Geared	1100 TEU	\$7.968	n.a.
	1700 TEU	\$10.544	
	2500 TEU	\$11.666	\$12.550
Gearless	2700 TEU	\$11.666	\$12.534
	3500 TEU	\$12.095	\$13.060
	4250 TEU	\$12.526	\$13.661

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

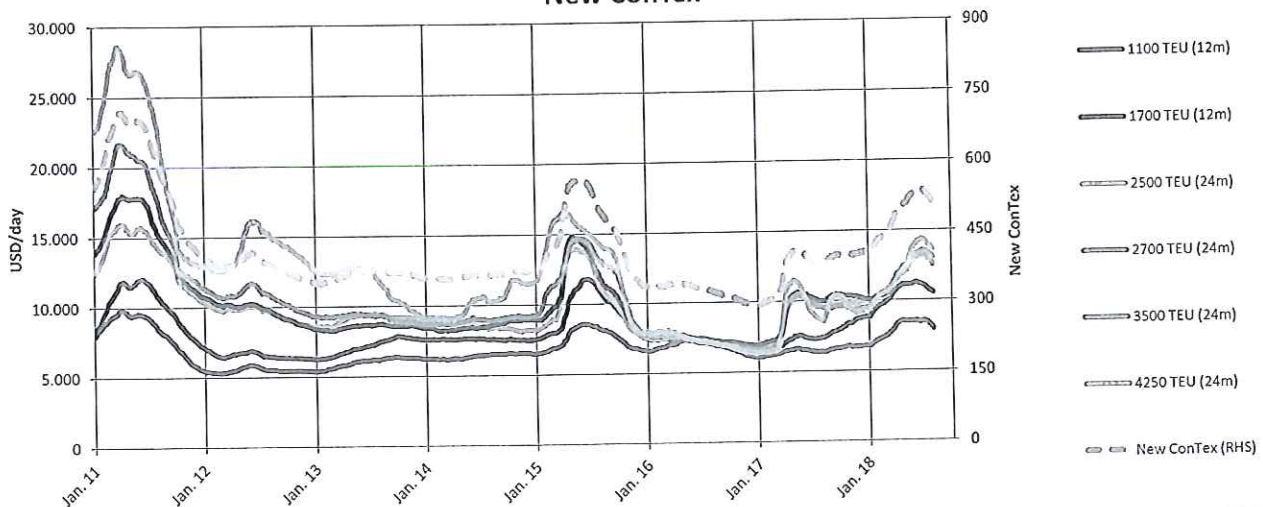
*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		02.08.18
<p>The New ConTex reflects another weaker week in the summer slack season with a decrease of the Index through all sizes.</p> <p>The smaller segments still facing problems in securing new business, which obviously is leading to a weaker market. Lead by the 2700's down by 2,2 %, followed by the 2500's and 1100's down by 2,1%. This is due to low demand and activity, which obviously puts Charterer's in a favourable position to try to set new benchmarks. The 1700's are at least a bit more steady with only losing 0,9% week-on-week, which is a result of only a smaller amount of available ships.</p> <p>The activity within the 3500 Teu segment is very low, which is no surprise in view of limited availability. As a result the New ConTex is showing only a slight decrease down by 1,2%.</p> <p>Like in the previous weeks we noticed a higher activity within the Panamax segment. The rate gap between the fixtures is wider though, which is a result of certain difficult positions and some vessel's being under pressure to do something. As a consequence the New ConTex for this segment is down by 1,5%, but looking forward this might change again soon as the number of requirements seem to be increasing.</p>		

New ConTex Development

Vessel type		Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year		
			02.08.18	26.07.18	Change	Change	03.07.18	Change	Change	01.08.17	Change	Change	
New ConTex*			509	518	-9	↘ -1,7%	534	-25	↓ -4,7%	380	129	33,9%	
New ConTex	1100 TEU	12 mos	\$7.968	\$8.137	-\$169	↓ -2,1%	\$8.523	-\$555	↓ -6,5%	\$6.396	1.572	24,6%	
	1700 TEU		\$10.544	\$10.644	-\$100	↗ -0,9%	\$11.050	-\$506	↓ -4,6%	\$7.377	3.167	42,9%	
	2500 TEU		\$12.550	\$12.814	-\$264	↓ -2,1%	\$13.057	-\$507	↓ -3,9%	\$9.582	2.968	31,0%	
	2700 TEU	24 mos	\$12.534	\$12.813	-\$279	↓ -2,2%	\$13.155	-\$621	↓ -4,7%	\$9.988	2.546	25,5%	
	3500 TEU		\$13.060	\$13.214	-\$154	↘ -1,2%	\$13.541	-\$481	↓ -3,6%	\$9.561	3.499	36,6%	
	4250 TEU		\$13.661	\$13.797	-\$136	↗ -1,0%	\$14.336	-\$675	↓ -4,7%	\$8.630	5.031	58,3%	
	2500 TEU	12 mos	\$11.666	\$11.932	-\$266	↓ -2,2%	\$12.114	-\$448	↓ -3,7%	\$8.545	3.121	36,5%	
	2700 TEU		\$11.666	\$11.880	-\$214	↘ -1,8%	\$12.235	-\$569	↓ -4,7%	\$8.959	2.707	30,2%	
	3500 TEU		\$12.095	\$12.214	-\$119	↗ -1,0%	\$12.574	-\$479	↓ -3,8%	\$8.288	3.807	45,9%	
	4250 TEU		\$12.526	\$12.722	-\$196	↘ -1,5%	\$13.172	-\$646	↓ -4,9%	\$7.088	5.438	76,7%	

New ConTex



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